

聚烯烃二次探底 接下来应该这么操作



3 6

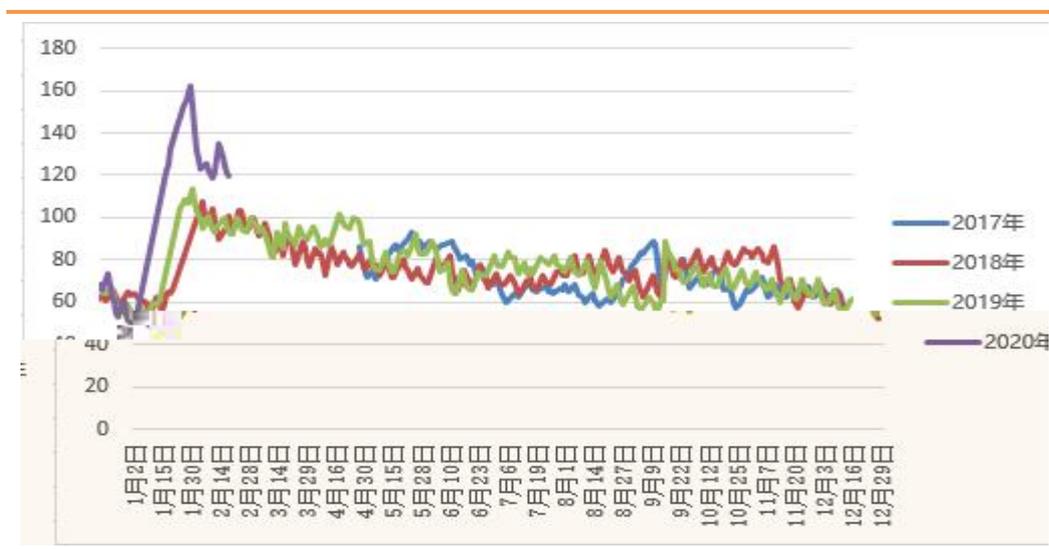
2014

150 /

10% 3 7

" "

图 1：聚烯烃石化库存

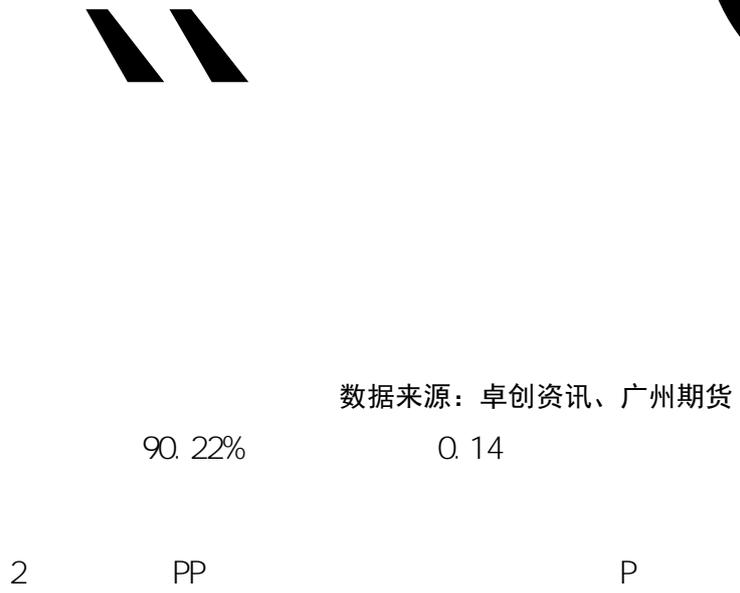


数据来源：卓创资讯、广州期货

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图 2：PP 上游生产企业周度开工率



PE
PE 794 PE 793 / PP PE PDH PE

图 4：聚乙烯生产利润情况

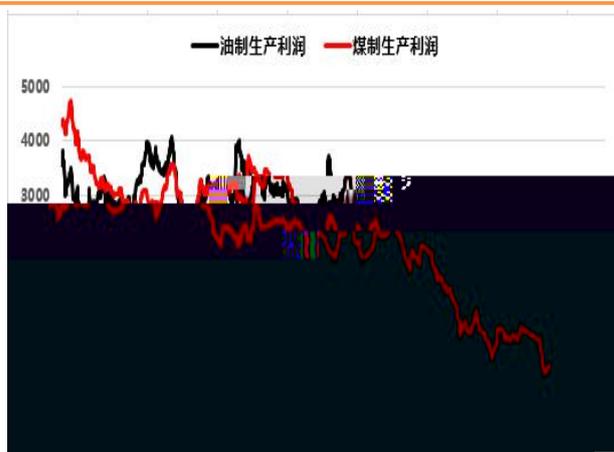
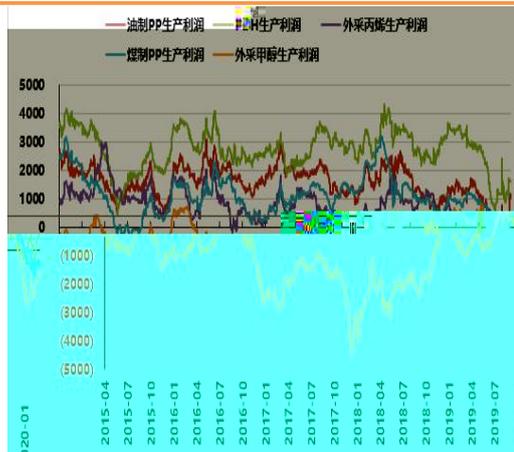


图 5：聚丙烯生产利润情况

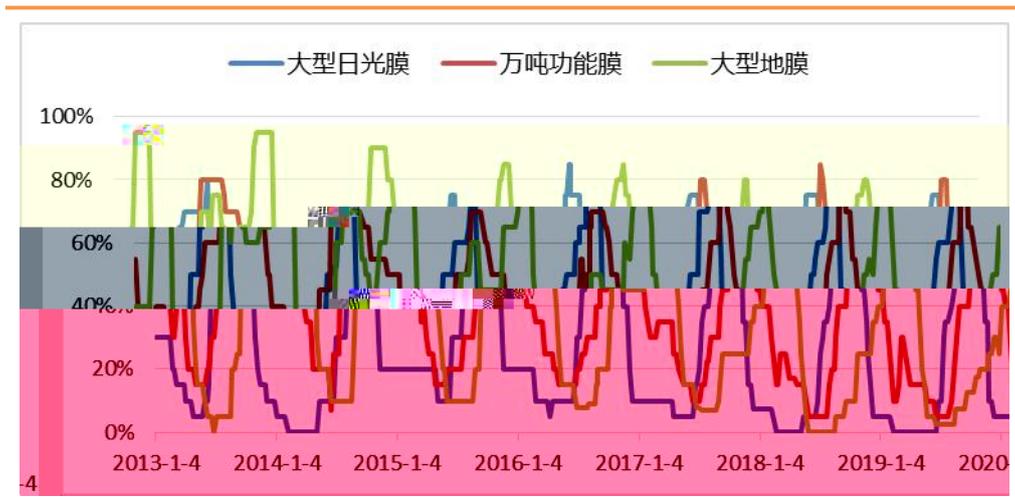


数据来源：卓创资讯、广州期货

1. PE

48% , 90% 50% 80% ,

图 6：PE 下游农膜开工情况

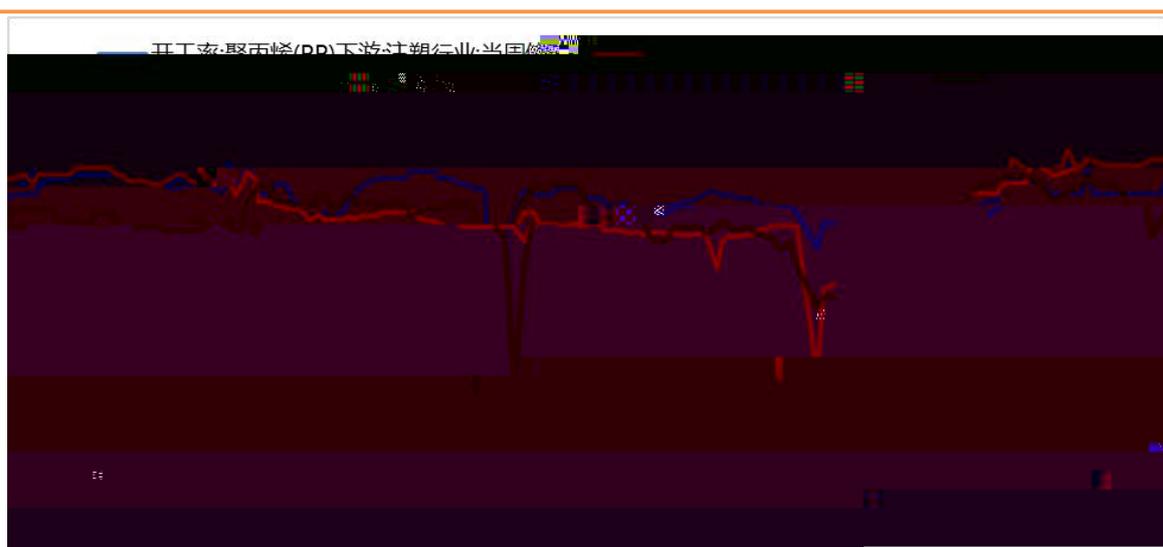


数据来源：卓创资讯、广州期货

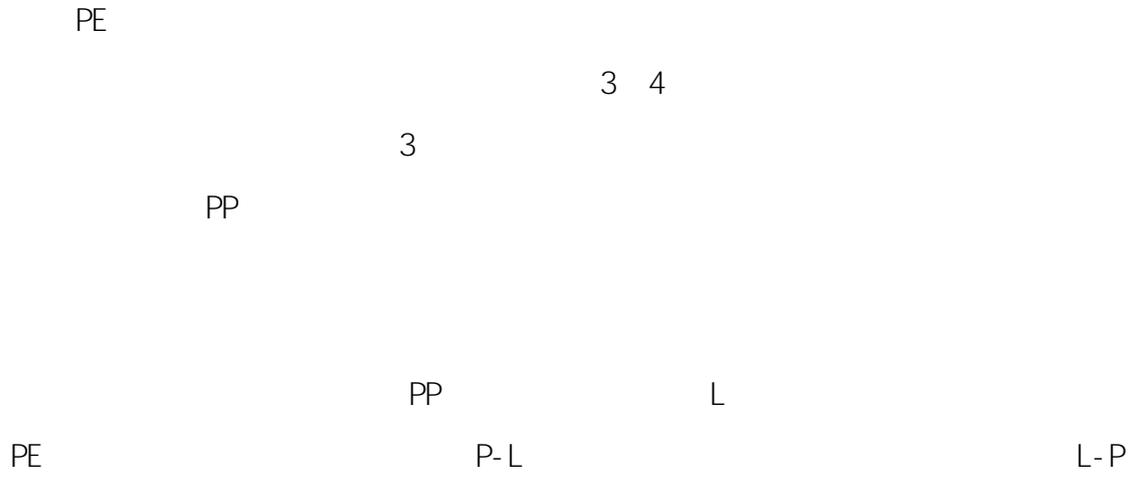
2. PP



图 7：PP 下游企业开工情况



数据来源：卓创资讯、广州期货





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