

020-22139813

12	FOMC	0
0.25%		0.15%
0.05%		Taper
		300
	150	3
18	FOMC	12
3	6	3
		2%
Taper	3	

3.5%

F03086605
Z0016791
li.dai@gzf2010.com.cn

F03086901
Z0016570
hu.an@gzf2010.com.cn

F3022666
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Z0016952
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F3032560
Z0014338
xie.ziqi@gzf2010.com.cn

F03087862
tang.shubin@gzf2010.com.cn



-	-	-	<i>FOMC</i>
			<i>-20211210</i>
-	-	-	
			<i>-202111</i>
-	-	-	
			<i>-20211122</i>
-	-	-	<i>Taper</i>
			<i>-20211104</i>

12 FOMC		Taper	
12 FOMC			0.25%
		0.15%	0.05%
200	UST		

2	12	FOMC	2	3	12

4

9

3
(elevated)

2%

12 FOMC

2022

Bambas		24				Las	
		TC	60				
		12	13	SMM	5	91.5	
	3.70				58.9	5	
3					600-700 /	9	
					18500-19500		
4397		12	15		25801		
			9565				
22800-23500							
		12	15			99362	
	19.5						
				12	15	LME	55525
5							15300-
15800							
	:						COMEX
	20		1753	/			
				1780	/	COMEX	
	21.4	/					22 /
							Taper

2022 Taper FED
3

12

EIA

05 01

11 NOPA 2.26%

Taper 1%

+

A

