



020-22139813

98%

510.3

80%

CR10=29.77%

2021

252.77

49.53%

40.91%

28.27%

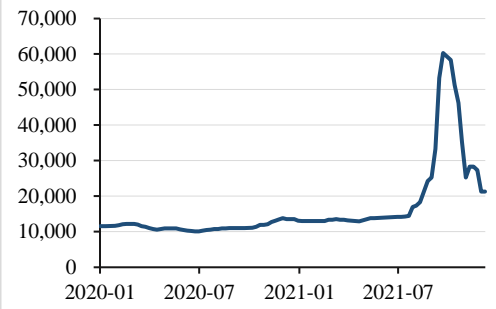
27.0%

8% 11% 14% 11% 36%



F03086605
Z0016791
li.dai@gzf2010.com.cn

F03086901
Z0016570
hu.an@gzf2010.com.cn



.....	1
.....	2
.....	2
.....	5
.....	8
.....	10
.....	10
.....	11

2019 620

2016

2019

482

80%

2

	2016	2017	2018	2019	
	460	480	500	482	77.74%
	24	24	24	24	3.87%
	30	30	30	30	4.84%
	20	20	20	20	3.23%
	14	14	14	14	2.26%
	10	10	10	10	1.61%
	8	8	8	8	1.29%
	5	5	5	5	0.81%
	5	5	5	5	0.81%
	4	4	4	4	0.65%
	10	15	18	18	2.90%
	590	615	638	620	/

2021

510.3

2017

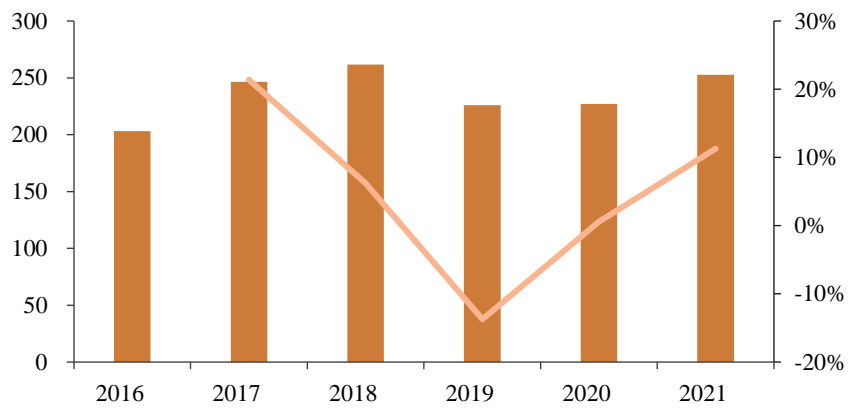
-1.34%

252.77

2016

4.48%

3 2016-2021



2021

2021

8

				CR10	29.77%
				14.8%	
		4.84%	2.24%		
				80	/
10	/			10	/

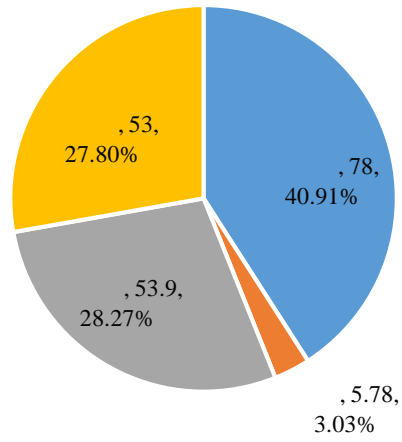
9 **CR10=29.77%**

10

2021	253.45	0.39	71.46	182.38	23.50%
2020	225.74	0.05	61.39	164.4	5.18%
2019	225.56	0.17	69.44	156.3	-14.15%
2018	261.8	0.23	79.97	182.06	11.72%
2017	246.25	0.51	83.79	162.97	-2.38%
2016	238.13	0.29	71.47	166.95	-5.12%

2021		78	40.91%
	53.9	53.0	28.27% 27.80%

11 2021



90%

90%

32% 31% 11%

270 /

73.2%

12	/	
		50 13.42%
		50 13.42%
		40 10.74%
		40 10.74%
		34 9.13%
		25 6.71%
		24 6.44%
		20 5.37%
()		20 5.37%
()		18 4.83%
()		18 4.83%
		15 4.03%
		12 3.22%
		6.5 1.74%

95%

13	/	
		75000 14.02%
		72000 13.46%
		70000 13.08%
()		70000 13.08%
		55000 10.28%
()		45000 8.41%
()		25000 4.67%
		20000 3.74%
()		20000 3.74%
		12000 2.24%
		92500 13.27%

2020

33.87%

2021

130GW

13.04%

2007

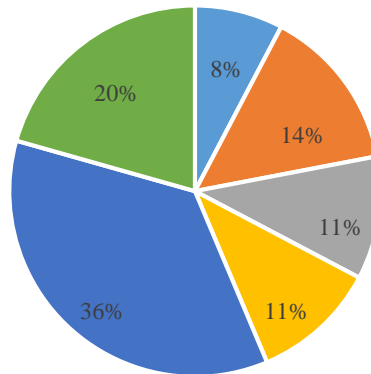
45-55 GW

			2022	75
GW		1GW	0.385	
2023		250GW	96.25	

7-12%

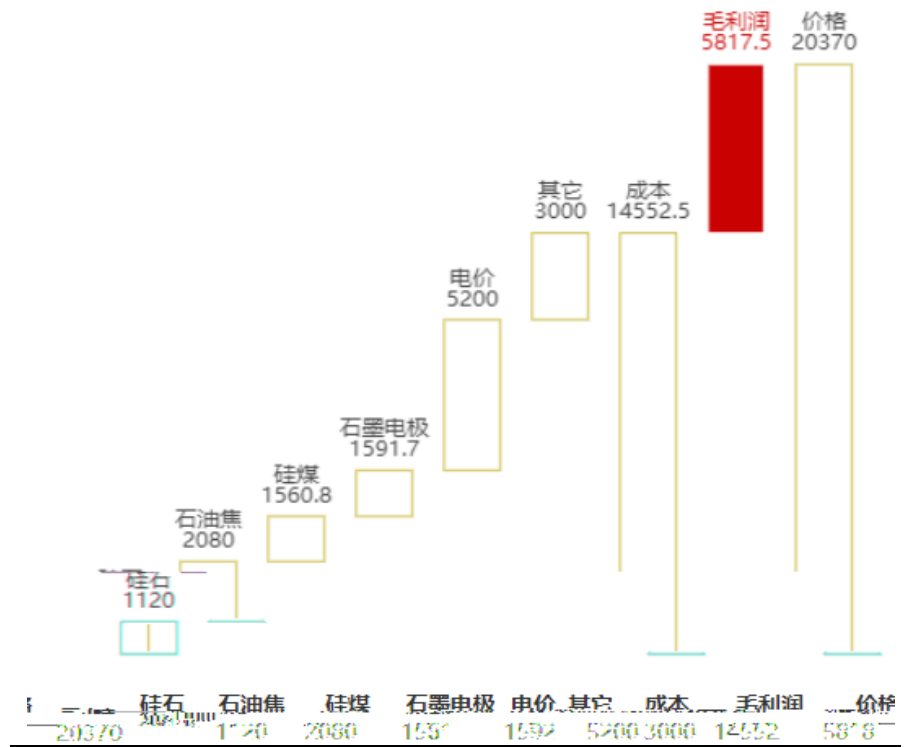
2020		964	2.3%	2015
	8.89%	2021		53.9
2015		7.65%		

14



13

8% 14% 11% 11% 36%



“ “ ” “ ”

/

020 22139858

020 23382623

020 22139813

5

510623

020 22139817

020 23382614

020 22139817

10

	0225		0225
0338		8338	
0196			
0757-88772888	0763-3882201	021-50568018	010-68525389
28	36	899 1201-	59 5 501-1 501-26
2 2301	5 19-23A	1202	501-27
0755-83533302	0731-82898516	0769-22900598	020-28180338
A	618 18	2	136,138 17 02
704A 705	1801	1501B	17 03 A
0571-89809632	022-87560710	0371-86533821	027-59219121
111		2-1-	80 1
2 1301	1604 1605 1606	2 23 2301	193 A
			14 1401-9
0512-69883586	0531-85181099	0758-2270760	0757-88772666
	150	36	28
58	703 705	04A	2 2302
07 07			
0532-88697836	028-86282772	021-68905325	020-61887585
6	4 12 6 802	69 1 12	171 8
8 801		15 03	803B
020-22139814	020-22139836	020-23382586	020-22139802
5	5	5	5
10	10	10	10
021 50390265	388 701		