F3022666
Z0013612
xuky@gzf2010.com.cn

020-22139813

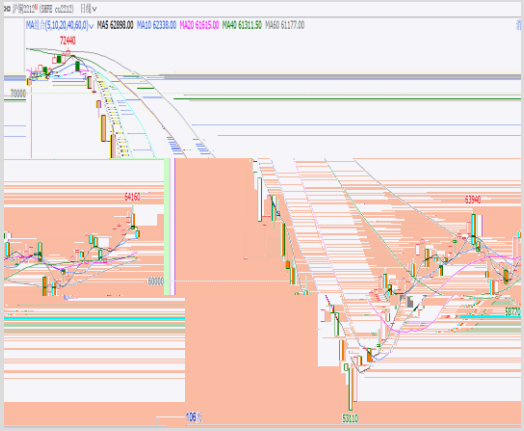
9-10 59000-64000 /

10 28
2212 62400 3.28% 64160
60110 LME 7557.5 0.9% 7879
7341.5

10 Markit PMI 49.9
28 51 52 10 Markit
PMI 46.6 2 49.2 49.3
10 PMI 9 48.4 46.6 2020 6
10 PMI 9 48.8 48.2 2021
3 10 PMI 9 48.4 47.1
23
2110
11-
12 800-1000 11

11

59000-63000



2022.04

2022.05.15
2022.05.29

2022..06.12

2022.07
2022.09

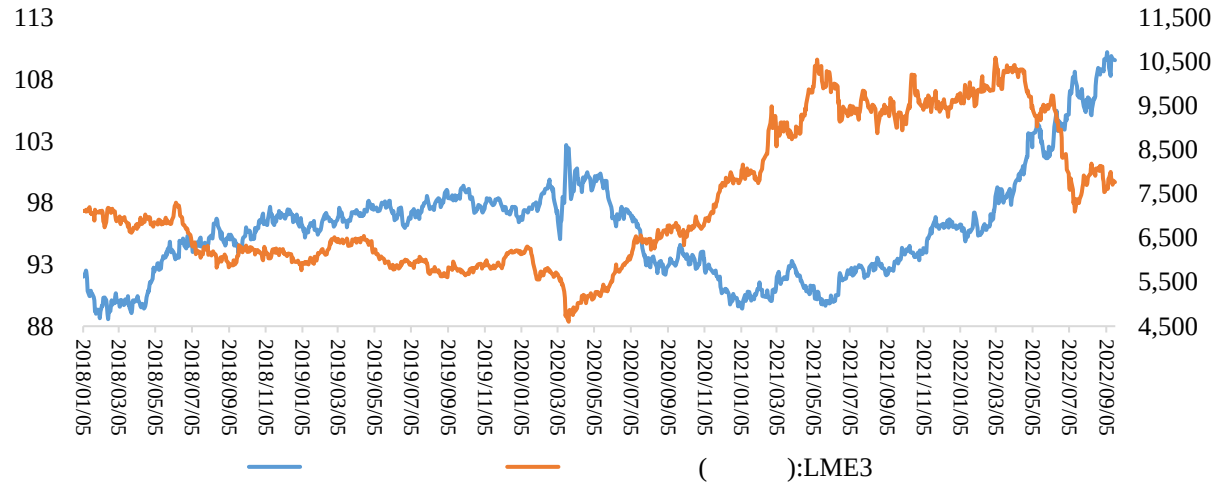
2022.10

9-10 59000-64000 /

10 28 2212 62400
3.28% 64160 60110 LME 7557.5 0.9%
7879 7341.5

9 22 2 “ ” 9
75 3%

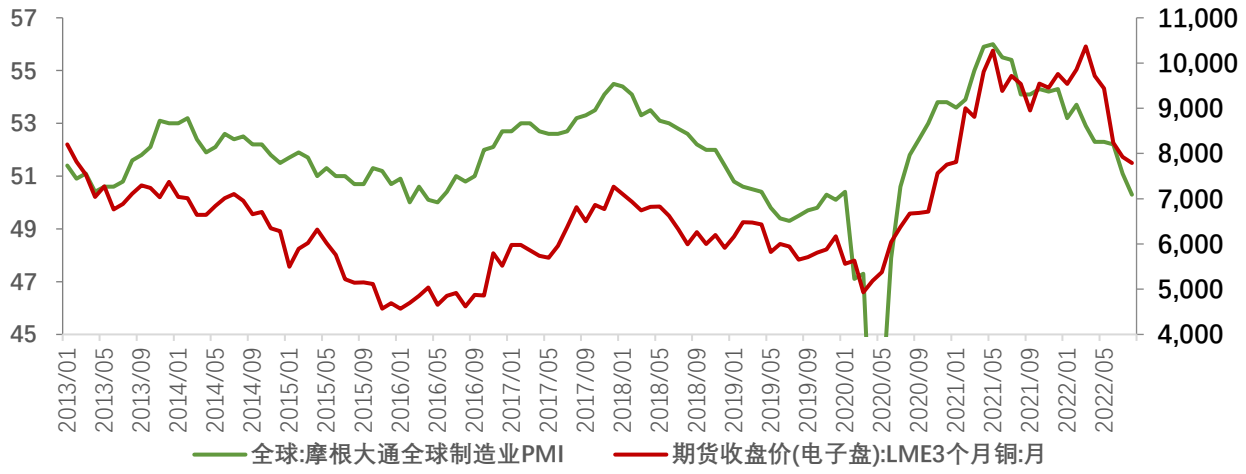
0.9%



FOMC 2022 2023 2024 GDP 0.2% 1.2% 1.7% 6 1.7% 1.7% 1.9% 3.8% 4.4% 4.4% 6 3.7% 3.9% 4.1%

8

(PMI) 50.9% 0.3 3 2020 7 8 PMI 49.5% 0.6 7 PMI 52.3% 0.3 3



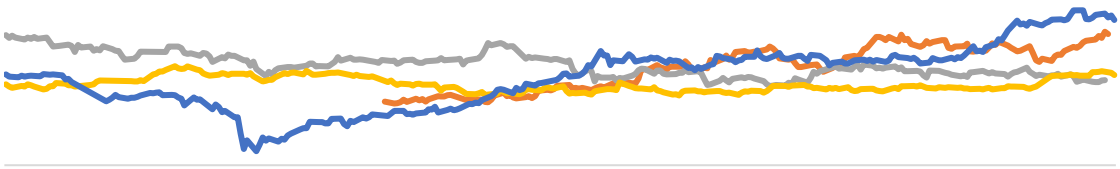
CU2210 10 19

2211-12 800-1000

11

3 40

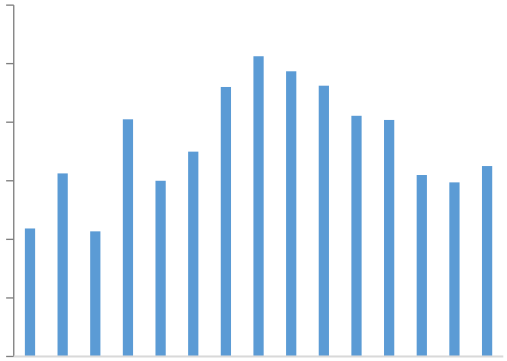
4



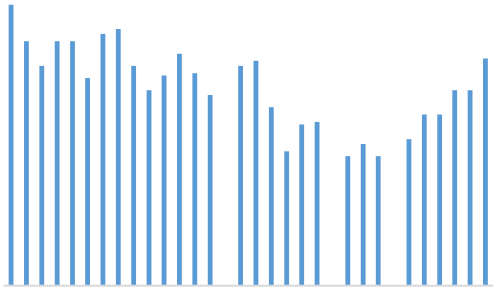
5 7 +3.3%	6 7 +3.0%

Wind

7 TC /

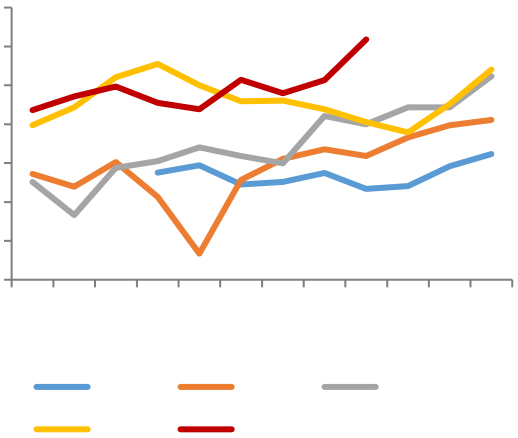


8 CSPT
93 /

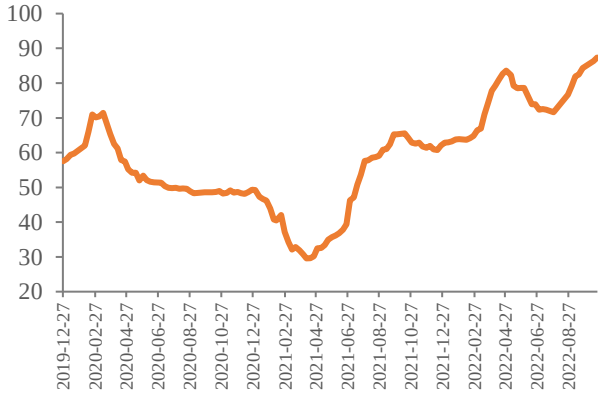


SMM

9 8 85.7 +4.6%

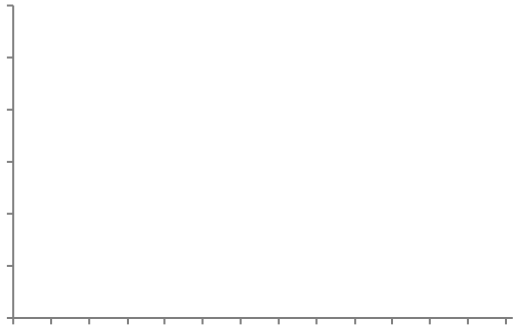


10 TC 84



iFinD Mysteel

11



12 8 +20.4% +19.5%

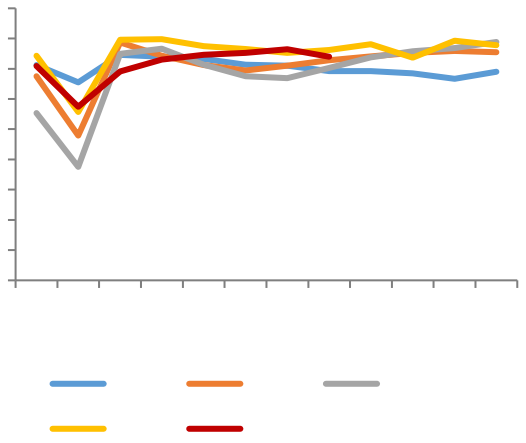
Wind

13	8	+31.9%	+10.6%	14	8	+19.2%	-0.3%

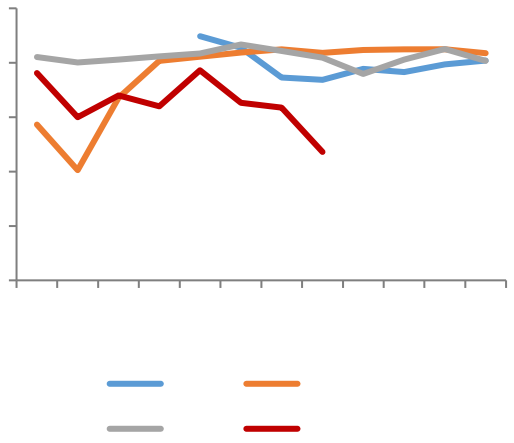
Wind

15

19



20



Mysteel

21

Mysteel

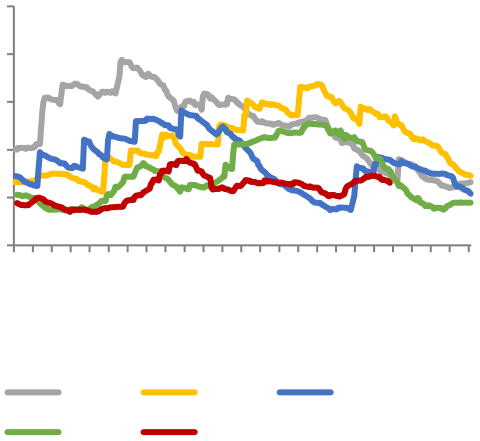
LME

22 SHFE

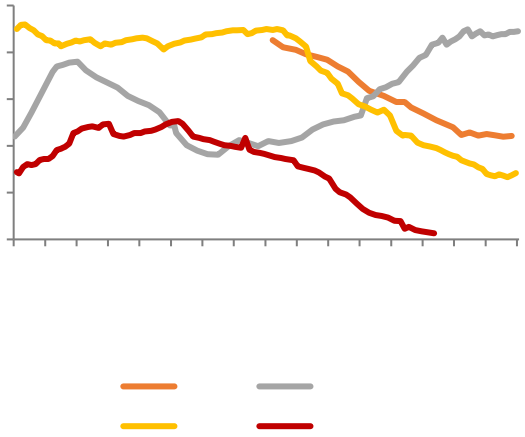
23

Wind

24 LME

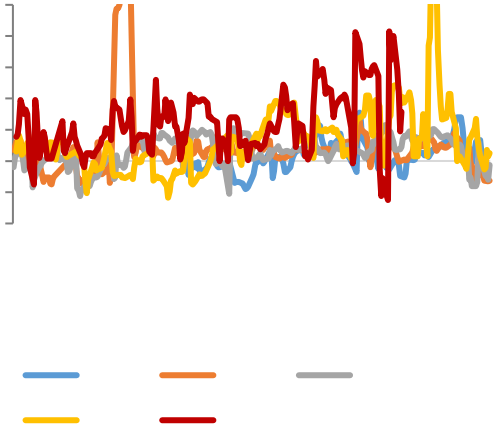


25



SMM

26 -



27 -

Wind

28 LME0-3

29

Wind

30 CFTC

Wind

1 75
2% 2.25% 1.50%
9 8 75 75
200
2 2023
6 3% 1.9%

3 2022 9 94.6
5.8% 1-9 806.3 2.9% 9
222.1 9.5% 1-9 1636.6

“ ”