

020-22139813

F3032560
Z0014338
xie.ziqi@gzf2010.com.cn

- 2022 2
2-2.15
- 12 2022 4237 2022 0.8%
610.9 4.9% 2022 11
416.96 2021 122.95
- 2022 11 34.02
3.89 39.08 3.55
PMI 50
- 3
2022/23



2022.11.20

2022.11.27 & VS

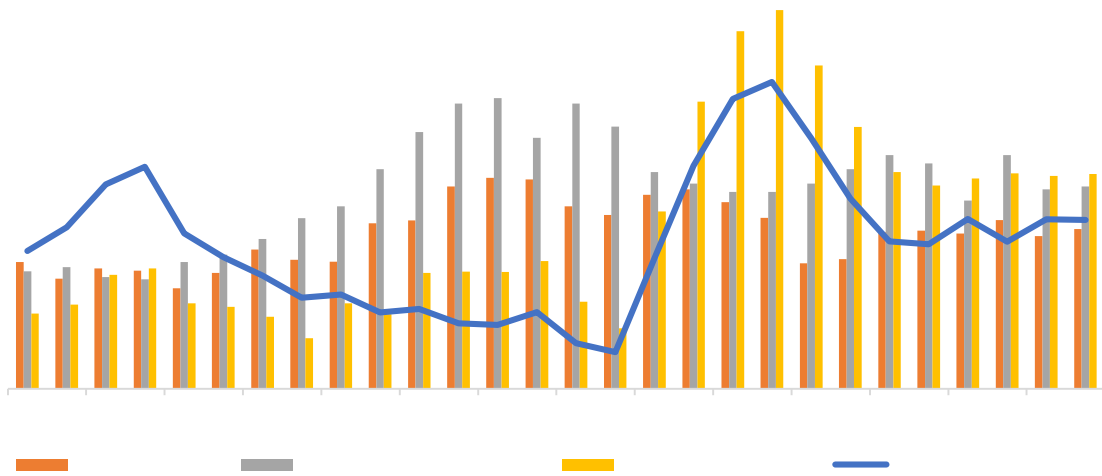
2022.12.02 1-5

2022	2		2109-
2201		1700+	
		1-5	2.05-
2.2	/		

2022/23

			2022/23	2021/22	
			5.1-6.2 /		1.2-1.35 /
					395-420 /
	2022/23	2022	4237	0.8%	2022
	12	4.9%			610.9
			297.84	2022 12 7	
				23.28%	

2

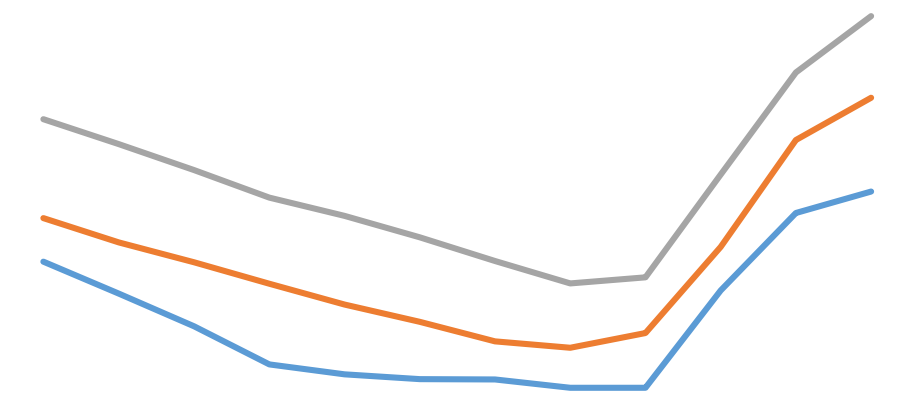


Wind

	2022		2022 7 13	11
	11		50.3	8.67
	17%	15896 /	16490 /	
	15366 /			

			18	154	
		368.47	136.44		11
			48.49		86.74
	23.56		309.32		
	54.18		11	9	
	48.49	36.48			80.03
	40.51	416.96	2021		122.95
	1				

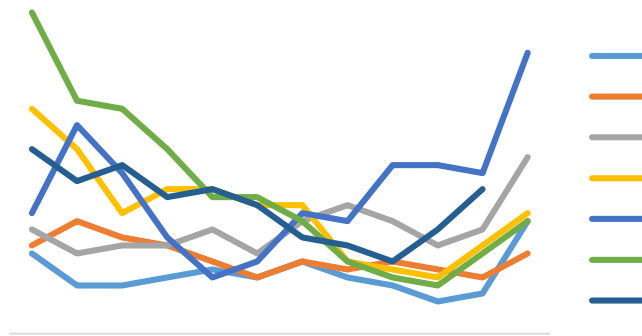
3



Wind

	12	2021/22	
	223.2	170.7	
2021/22			2022/23
174.2	2021/22	3.50	

4

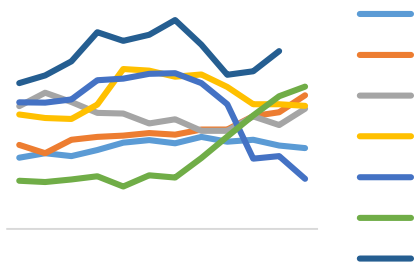


Wind

2022/23

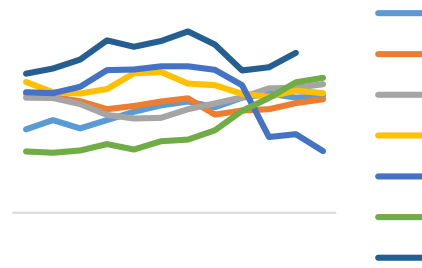
2021	10			
2022		9	10	
2022	11		34.02	3.89
		39.08	3.55	
2023				

5



Wind

6



PMI

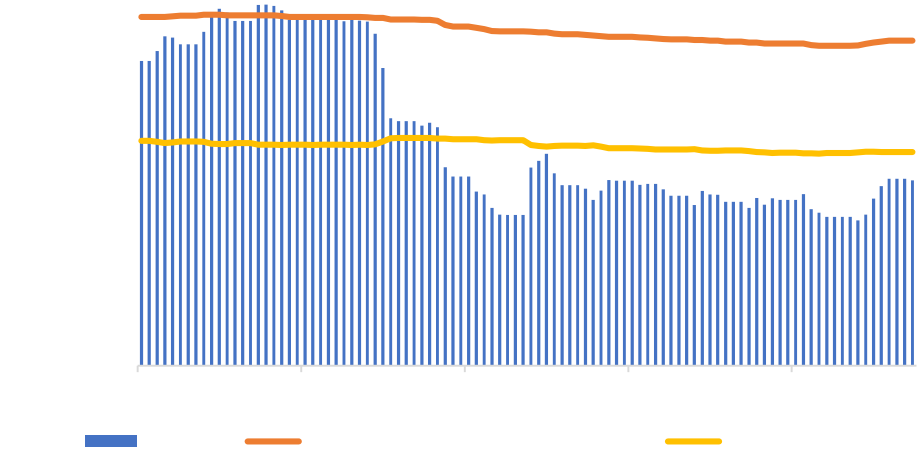
2022

PMI

2022

7-11 PMI 31.65% 43.45% 46.10% 38.69% 33.44%

50

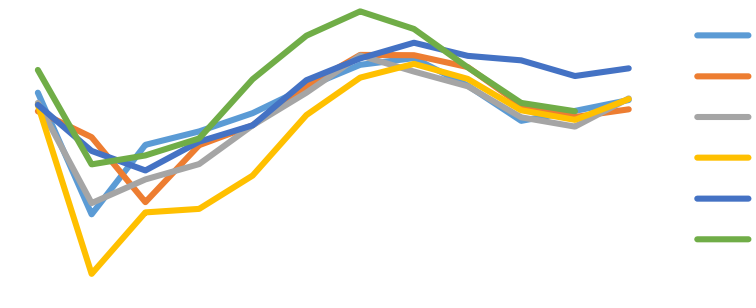


Wind

2022

2022 11	243.87	14.91%
2.55% ;	112.67	14.93%
0.90%	131.20	14.88%
3.92%		
2022 1-11	2976.30	4.47% ;
1369.26	4.70%	1607.04
4.30%		

8



Wind

3 2022
22 11 11

5+3 12 7 7+3

3-6

3

2022/23

CPI 7.5% 2022 6 2022 1 9%
8 8%

20%

6

2022 11

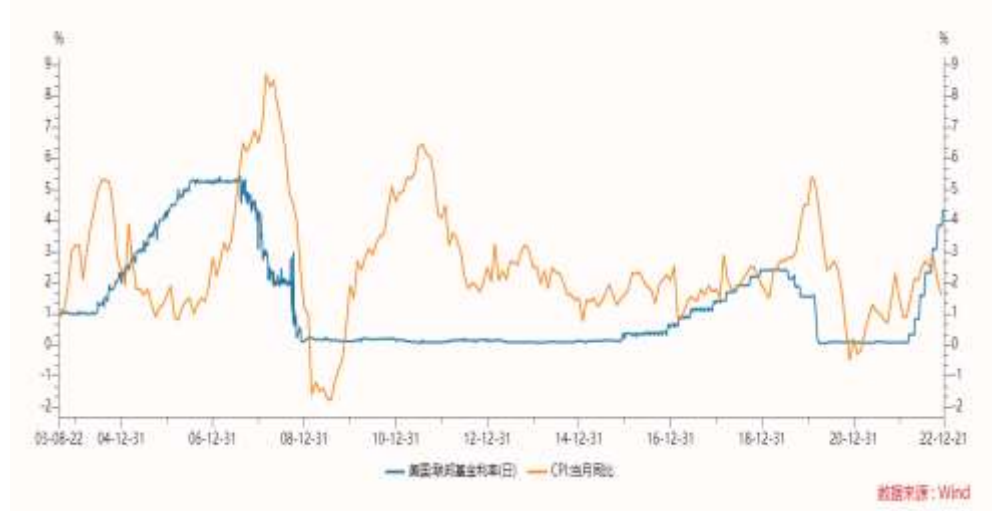
CPI 7.10%

2%

2022

2023

9 CPI



Wind

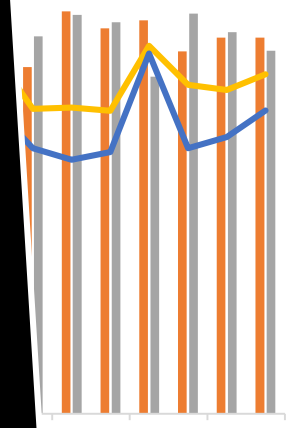
2022/23

		USDA	12	
2022/23		2519.7	15.30	
	2432.0	70.70	4.9%	919.9
	13.30	1950	50	4.8%
	11	75.92%	80.18%	
2019/20		5		

2023

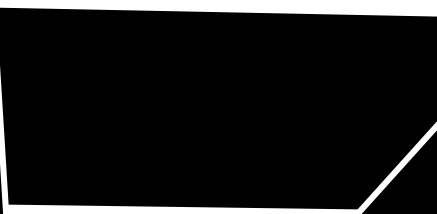
- - -

2022/23



—

48090



	21.21	24.4	31.43
	57.23		
10%			
	USDA	12	2022/23
598.7			500.8
21.70			

2023

/ 12

4 5 1

2023

2023

2022 11 22
2023
0.5% 0.4%

OCED
0.5% 2.2%

3 20%

1.1 /

