

2012 1497

020-22836112

F3098791
Z0017690
fan.hongjun@gzf2010.com.cn

2022.8.2

2022.8.29

2022.10.9

2022.10.31

.....	1
.....	1
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FOB

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CBOT

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5150-5200

3900-3850

/

98-100

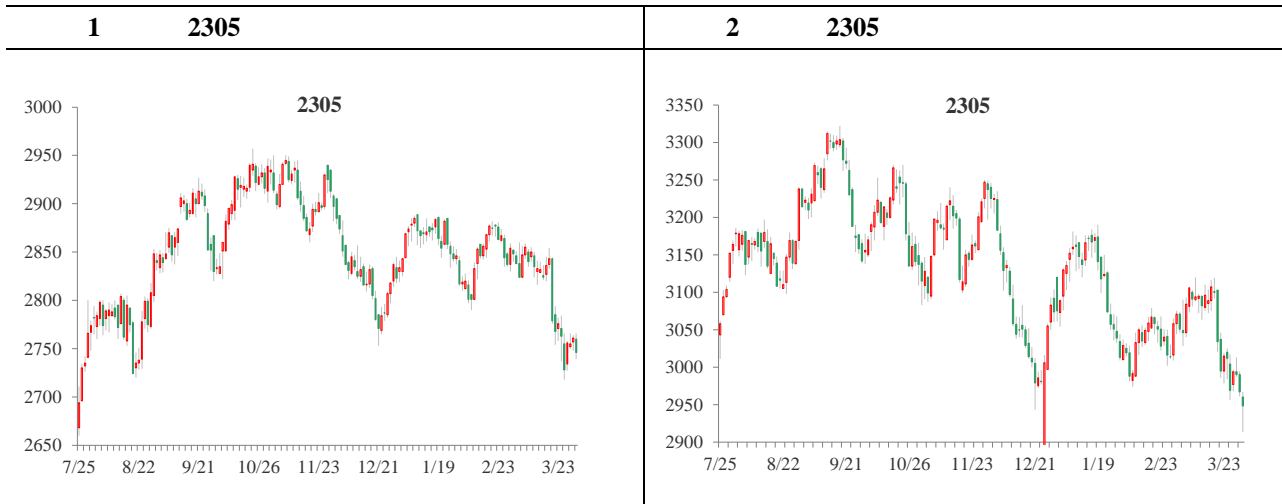
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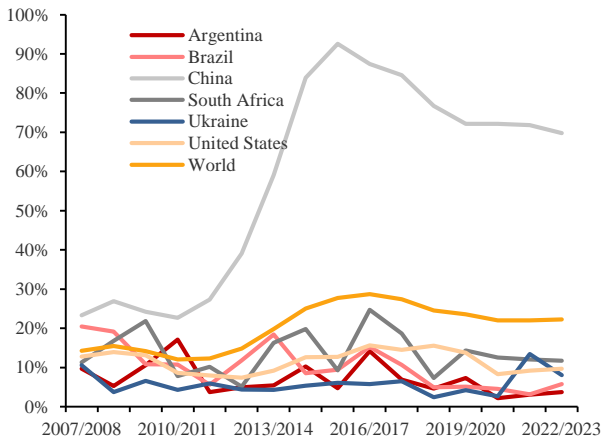
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		/ -0		0 -0/		0/-00		00-01	
A	S g r r	0	1	0	1	0	1	0	1
56410	48757	31358	31358	0	34975	34975	0		
345962	358447	382893	382893	0	348751	348751	0		
1064	616	615	615	0	1270	1270	0		
45175	69776	62776	62776	0	48897	46992	-1905		
149830	142426	145253	145253	0	133991	133991	0		
159674	164260	171862	171862	0	169935	169935	0		
309504	306686	317115	317115	0	303926	303926	0		
48757	31358	34975	34975	0	32173	34078	1905		
13.75%	8.33%	9.21%	9.21%	0.00%	9.12%	9.71%	0.59%		

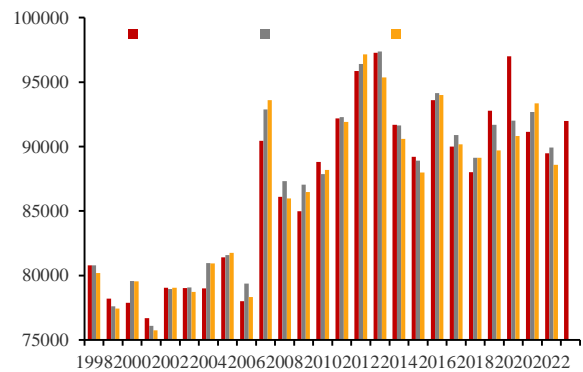
USDA

5

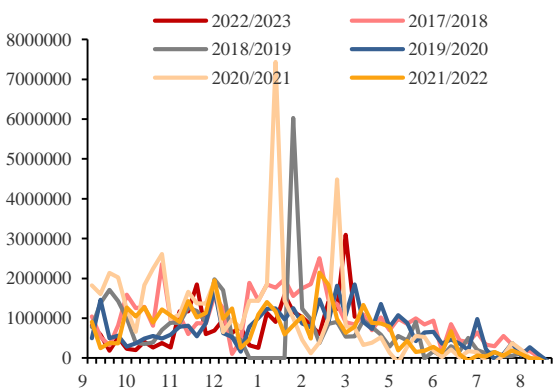
		/ -0		0 -0/		0/-00		00-01	
A	e r g	0	1	0	1	0	1	0	1
2367	3619	1182	1182	0	1487	1487	0		
51000	52000	49500	49500	0	47000	40000	-7000		
4	5	5	5	0	5	5	0		
36252	40942	34000	34400	400	35000	28000	-7000		
9500	9500	11300	10900	-400	8000	8000	0		
4000	4000	3900	3900	0	4000	4000	0		
13500	13500	15200	14800	-400	12000	12000	0		
3619	1182	1487	1487	0	1492	1492	0		
7.27%	2.17%	3.02%	3.02%	0.00%	3.17%	3.73%	0.56%		

USDA

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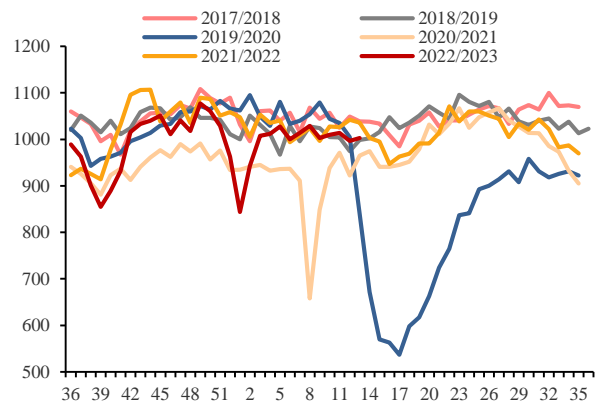


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USDA EIA

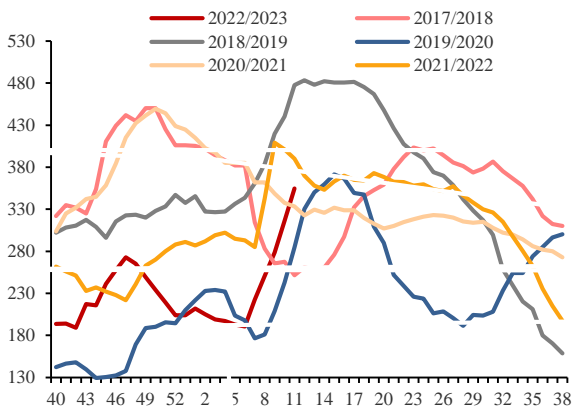
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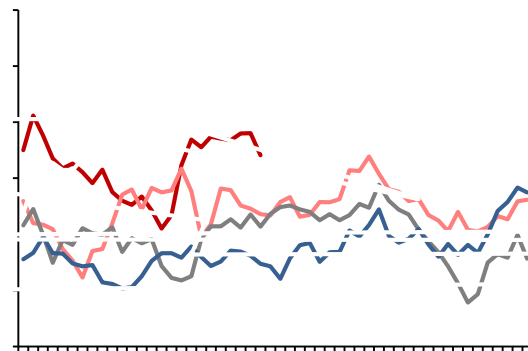
9

	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23
	100.9	178.4	260.7	250.0	195.0	146.9	94.4	101.1	106.3
	249.8	265.0	216.0	196.0	201.0	196.0	191.0	216.0	216.0
	133.0	137.0	169.5	185.0	174.9	182.0	205.0	200.0	205.0
	63.0	64.0	74.0	83.0	86.0	85.0	88.0	85.0	85.0
	196.0	201.0	243.5	268.0	260.9	267.0	293.0	285.0	290.0
	53.8	64.0	-27.5	-72.0	-59.9	-71.0	-102.0	-69.0	-74.0
	5.3	3.2	2.5	3.5	4.5	7.6	29.6	21.9	15.0
	8.6	5.9	8.1	8.1	5.2	6.0	12.1	8.3	11.0
	9.1	8.3	5.2	4.4	0.7	3.7	8.7	11.0	5.0
	5.0	5.0	5.0	5.0	5.0	5.0	43.0	15.0	20.0
							25.0	28.0	18.0
	23.7	18.3	16.7	17.0	11.8	18.5	108.7	74.3	61.1
	178.4	260.7	250.0	195.0	146.9	94.4	101.1	106.3	93.4
	162.1	251.5	214.0	114.0	92.0	15.0	23.0	33.0	28.0
	16.3	9.2	36.0	81.0	54.9	79.4	78.1	73.3	65.4

10



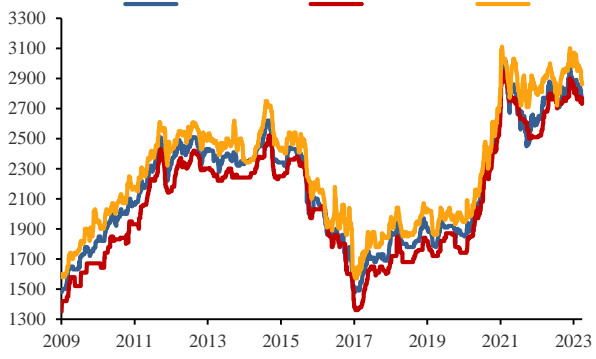
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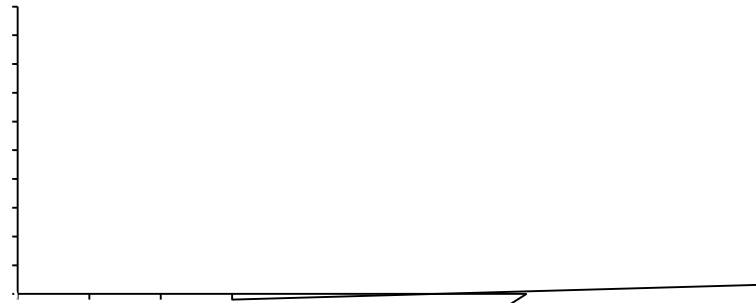
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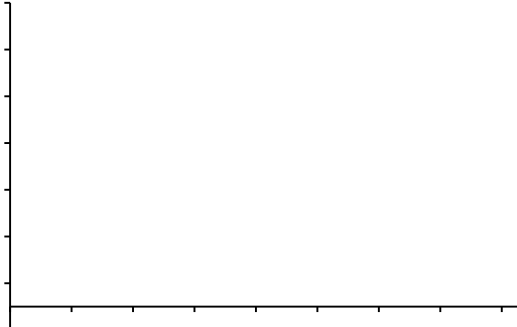
Wind

22	23

Wind

24

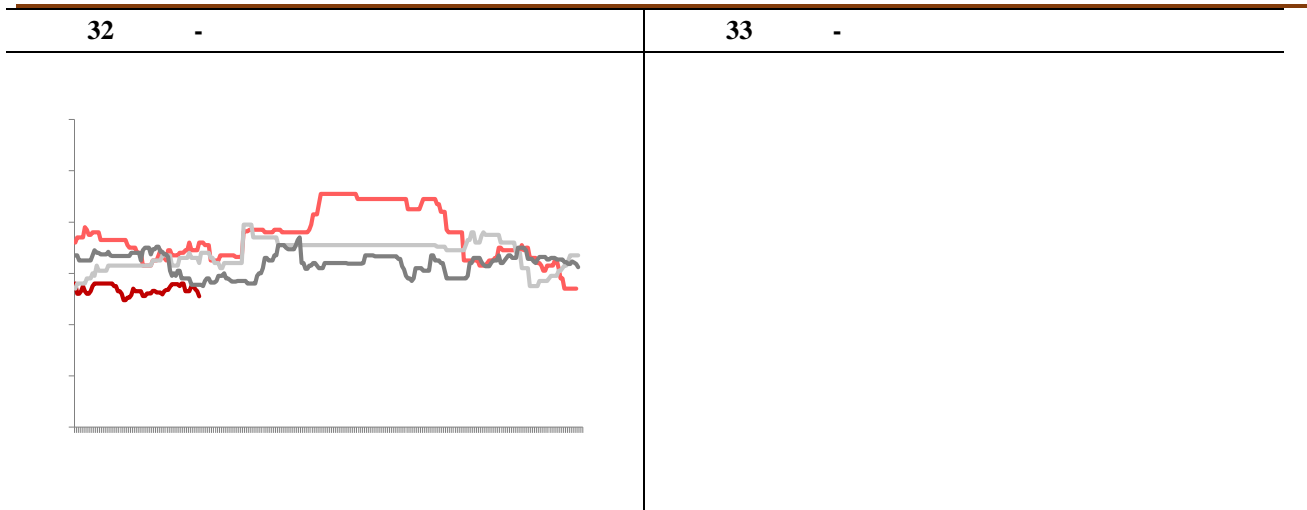
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28	
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Wind
30 -

Wind



Wind

3 31	USDA	9200	
9100		9088	
	3 1	74	41.1
	31.9		77.58
	74.7		

0196 0338 0225 8338 0225

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15 03 2 1301