

020-22139813

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- 2023 7 8 4.68%
 1.26% 9 7 8
 +

- 8
- CRB

- 9

- 1.8 / 1.9 /

1.8-1.85

1.6 / 2021

CF01 16200 16400



2023.9.1
 2023.9.15
 2023.9.22 1.7

	
	
	.....	1
	.....	2
	.....	3
	.....	4
	
	.....	5
	.....	5
	.....	6
	
	.....	7
2022/23	.....
	.....	7
	.....	8
	.....	9
	
	
	
	

2023
 7 8 4.68% 1.26% 9
 7 8 +
 6 1 165.72 9 19 193.70
 16.88% 09 13.36%

8

1.8

1



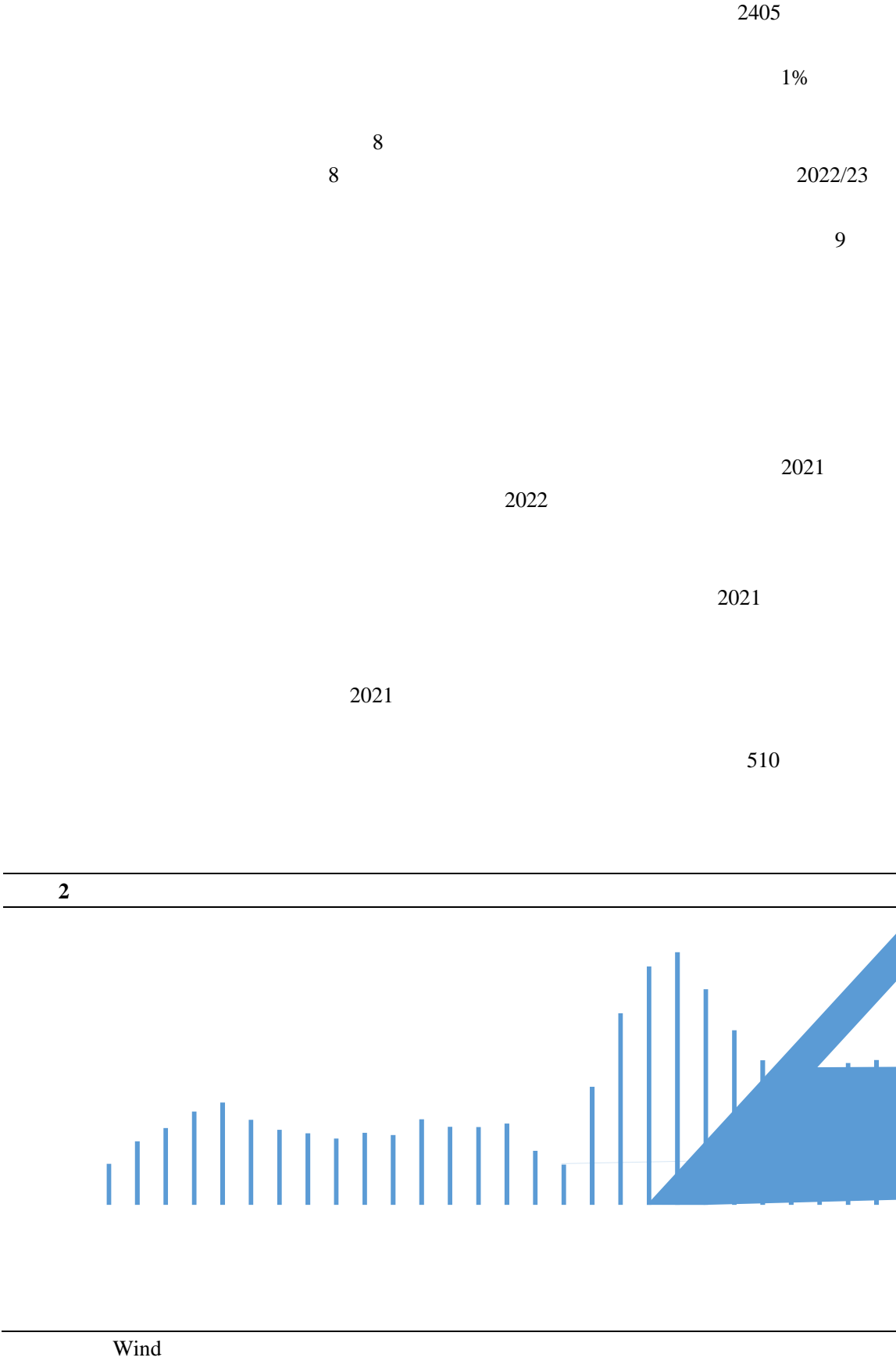
Wind

7.5%-8.5%

5%-10%

2024/25

2024



2023/24

3
7

18

2023

7 31 8

100%

2 / 1 7

1.2

40

9 11

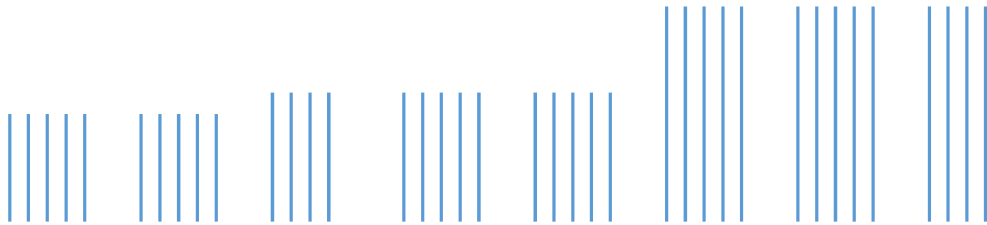
100%

70% 9

28

9
40

3



9 10

163.06

69.69

2023 8

78.92

60.57

93.5

78.84

1.99

102.49

8.84

241.90

125.32

67.70

71.98

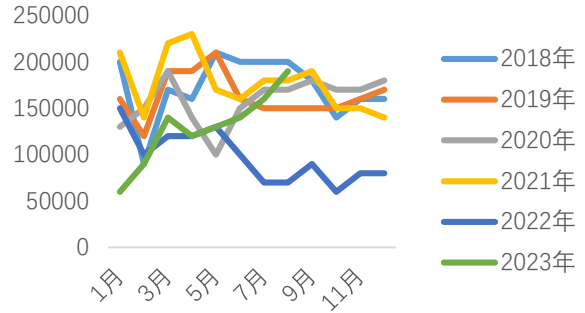
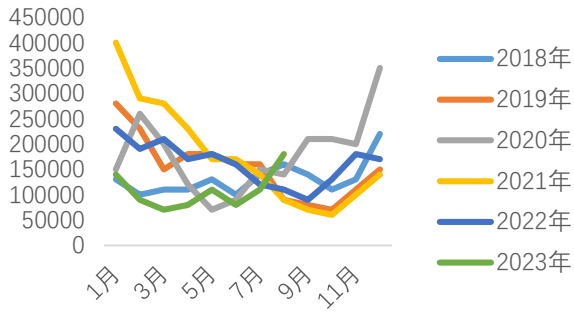
8

8

8

60

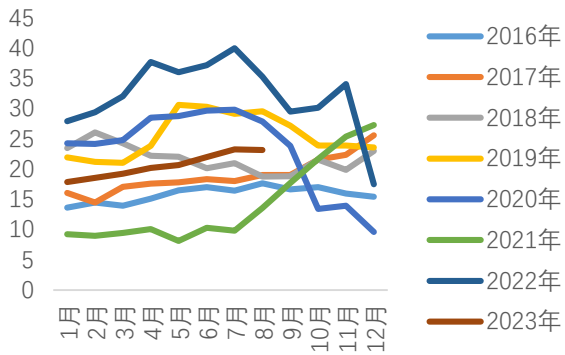
70



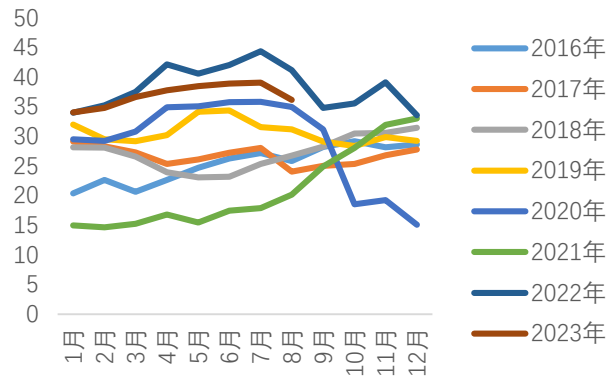
Wind

8
 23.11 0.11 12.12 8
 2.91 5 36.12
 120 -130
 8

7



8



Wind

/ 3
 2000-3000 /
 1.7 / 1.8 /

1.5

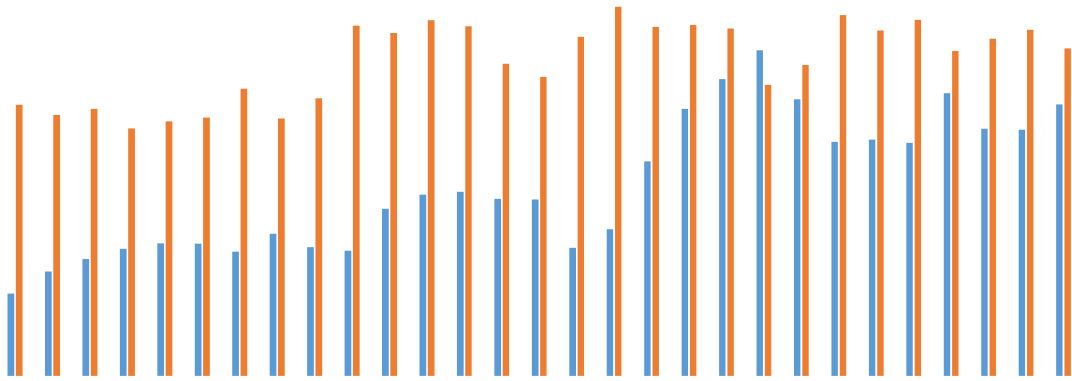
39

7

		6						30%
SC			40%				8 CPI	
	8 CPI		0.6%				3.7%	
5.6%			10.6%				9	
8							CRB	
								9
8								
	75	0.75%	1.25%	1.5%	75			
		2%						
	9 21					9		
	5.5%							
9	2023 GDP	2.1%	6	1%		4.1%	3.8%	PCE
	3.3%					2025		2%
		2024				5%		2023
	FOMC			5.5%-5.75%				

2022/23

		USDA		9	
2023/24		2447.1		37.50	
137.30		2522.9	23.10		108.20
4.5%	942.1		12.70		1958.7
35.60	70			2022/23	84.01%
77.64%					



Wind

		2022/23	48090		
	375	525			
		2023/24	285.9	18.70	
	29.1	267.8	4.4		65.3
		2.2	2022/23	28.68%	
	20.76%		80	/	

12

Wind

		2023 9 14		2023/24
	125.7		46.95%	27.8
	22.09%		124.4	27.1
	21.76%	1.3	0.7	51.95%

1.6 /

16200 16400

CF01
1.6 /

