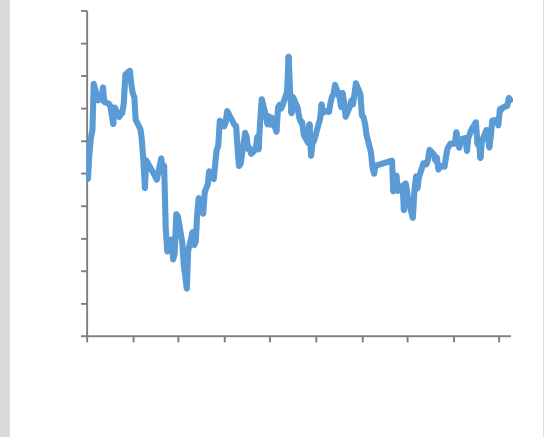


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xuky@gzf2010.com.cn

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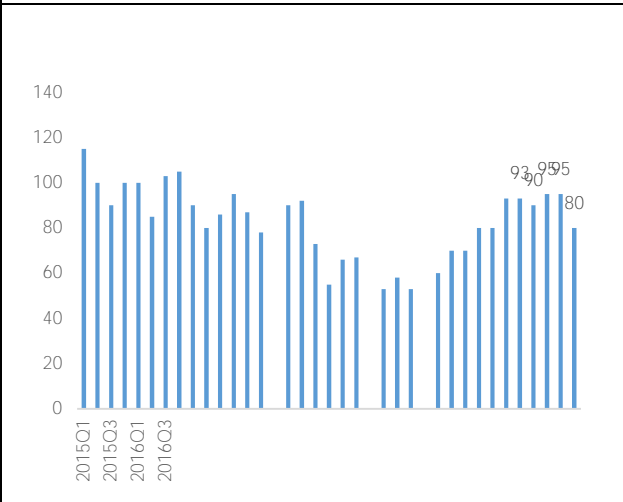
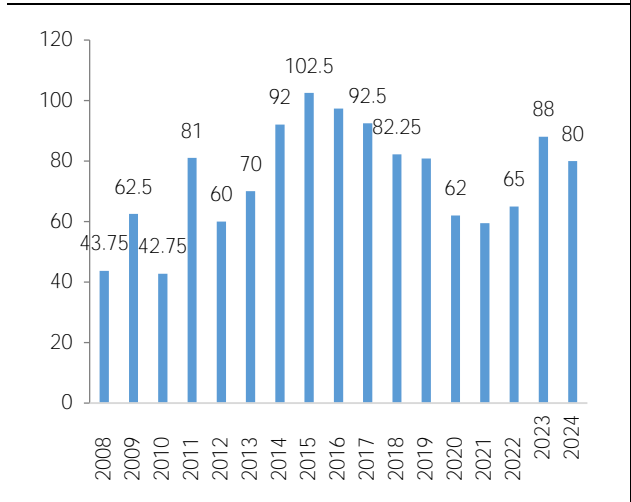
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**SMM**

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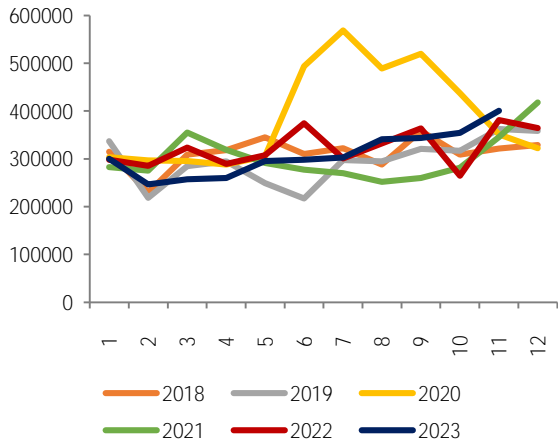
**iFinD Mysteel**

8
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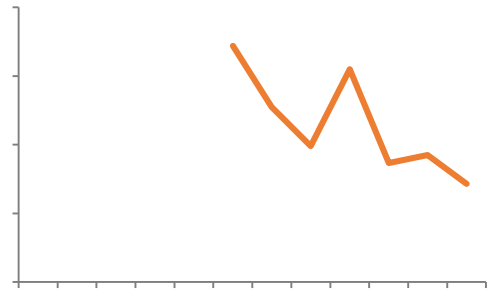
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**Wind**

10



11



Wind

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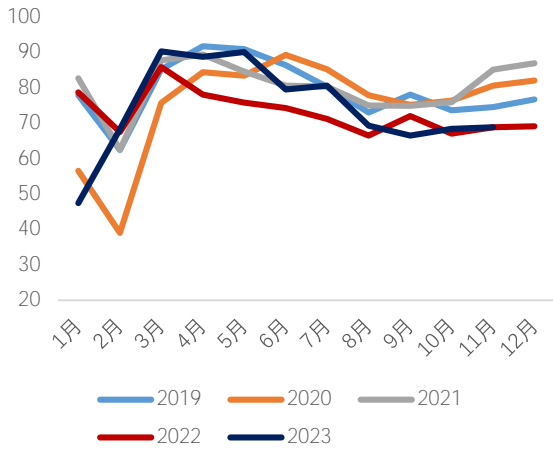
Wind

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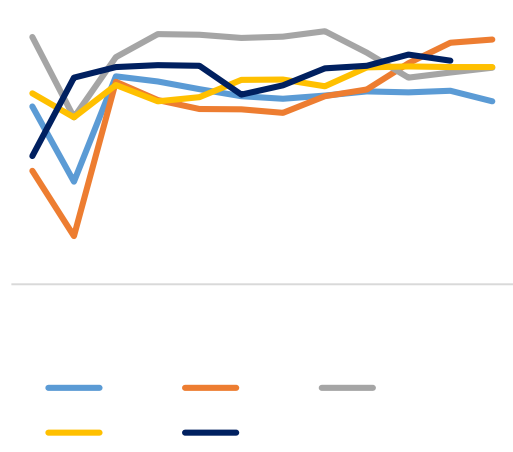
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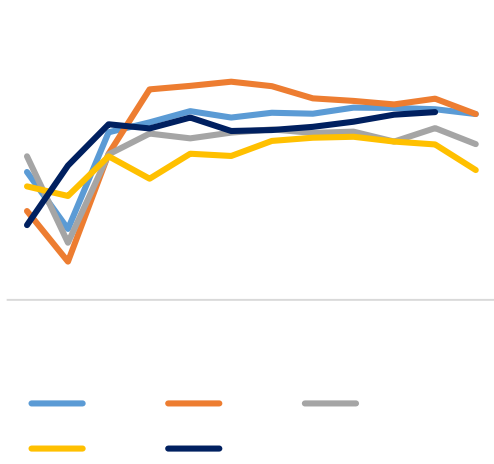


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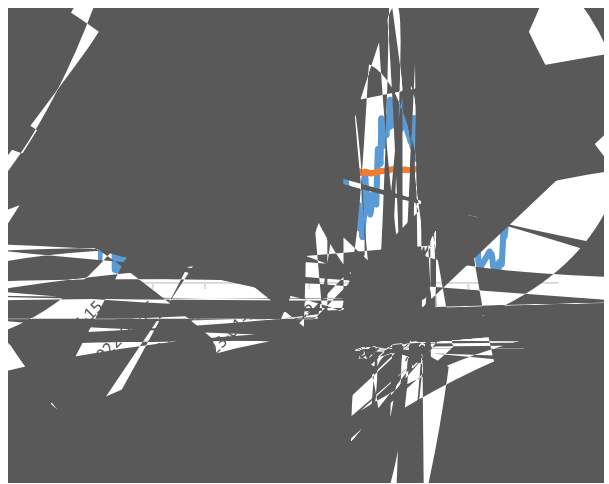
SMM

18



SMM

19



LME

20 SHFE

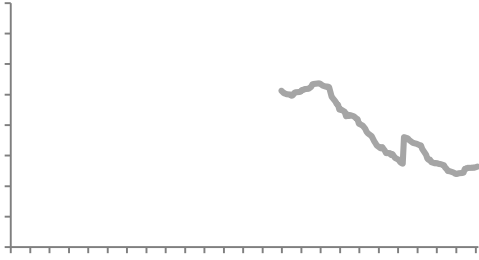
21



Wind

22 LME

23



SMM

24 COMXE

25

Wind

26

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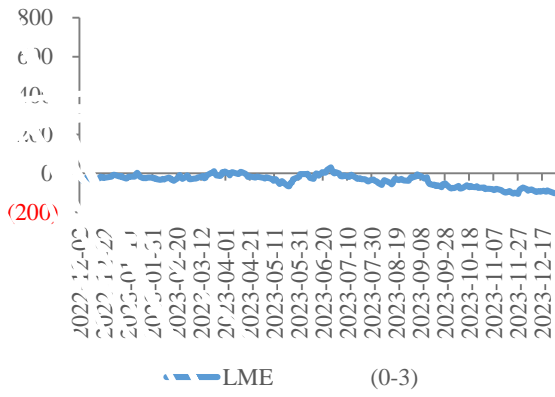
27

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Wind

29 LME0-3

29



Wind

30 CFTC

Wind

1	10		53,000		2	21
		ICSG				10
	53,000	9	56,000		10	234
		230	ICSG			
	10	52,000	9	50,000		
2	11		21.32GW	12	19	1-11
			11			21.10GW 1-11
		163.88GW	11			28.5
		13.6%				.6
	49.9%		4.1		17.6%	
3	11		19.1		18.3	11

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		19.9	18.3	15	11
	3.7%		3.9%	11	
0.4%		0.3%	0.2%	11	
<b>4</b>	<b>Cobre Panama</b>				
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