

2024 5 26





01



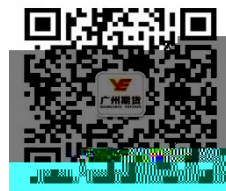
02



03



04



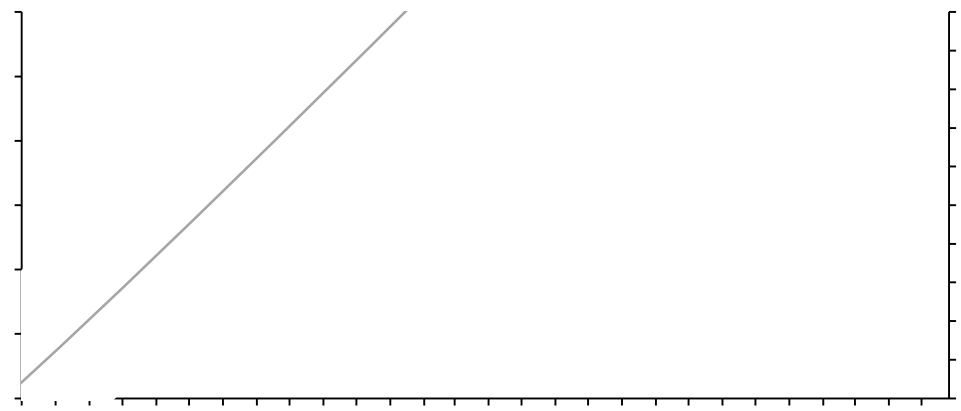
✓															
✓		5		PMI	50.9			PMI	54.8	12		PMI	54.4	2022	4
✓						5				69.1		67.5	67.4		
							3.5%					2.1%	2.5%	CPI	2.6%
					6	25						6			
	2%														
✓			5	14	COMEX			4336	130435	COMEX					5502
	39696	5	24	SPDR	ETF	832.21	6.33	SLV	ETF	13104.33		89.54			
✓						1.53%	554.40	/		5.18%	7997	/			



ETF

✓	5	14	COMEX			4336	130435	COMEX			5502
					39696						
✓	5	24	SPDR	ETF	832.21	6.33	SLV	ETF	13104.33		89.54

COMEX





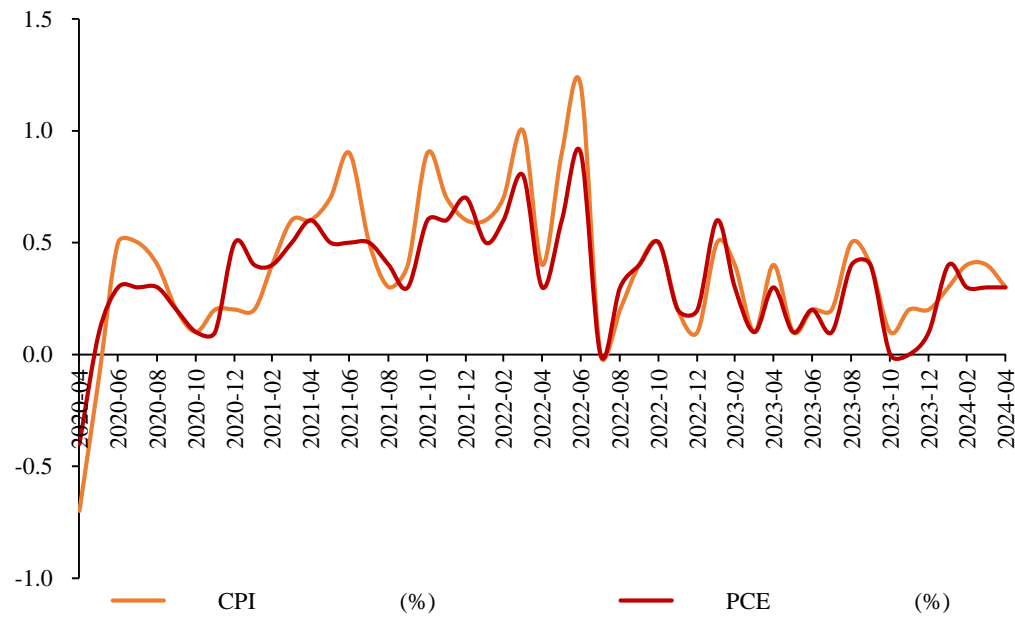
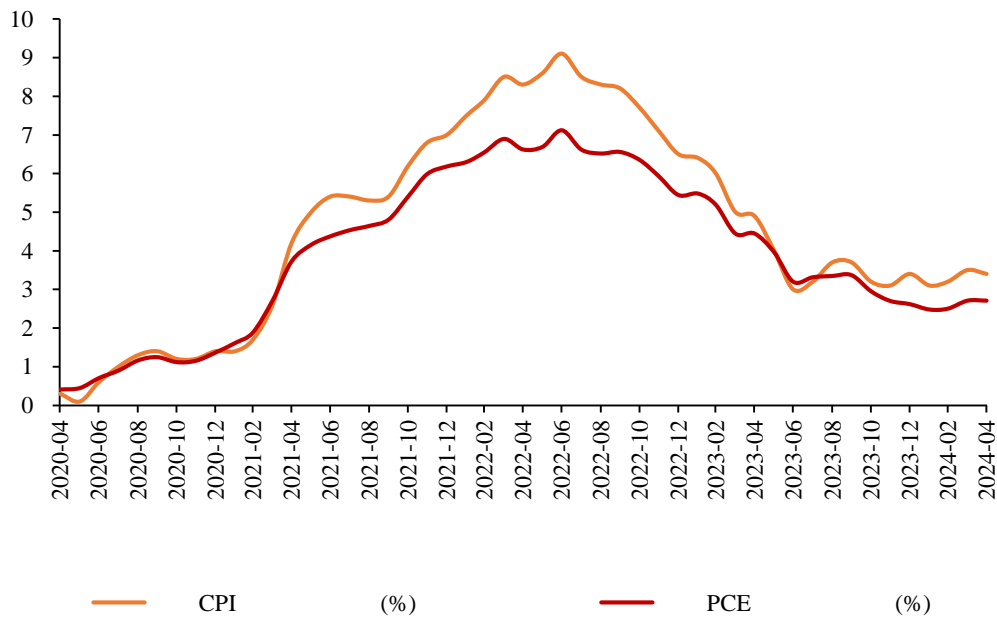
4 CPI

CPI 2021

✓	4	PPI	0.5%	0.3%	3	-0.1%	PPI	2.2%	12	
			2.1%							
✓	4	CPI	3.4%	3.5%	0.3%	0.4%	4	CPI	3.6%	2021
	4	CPI		3	0.4%	0.3%	6			

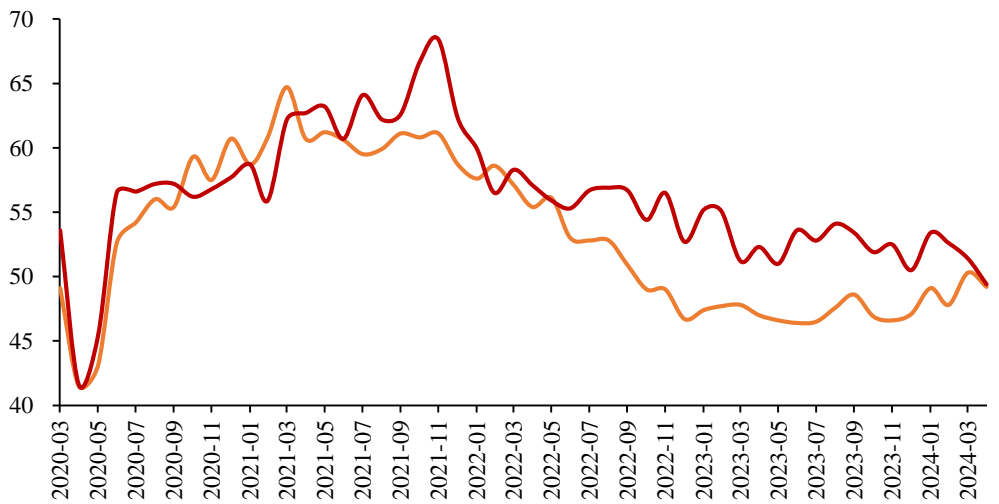
CPI PCE

CPI PCE



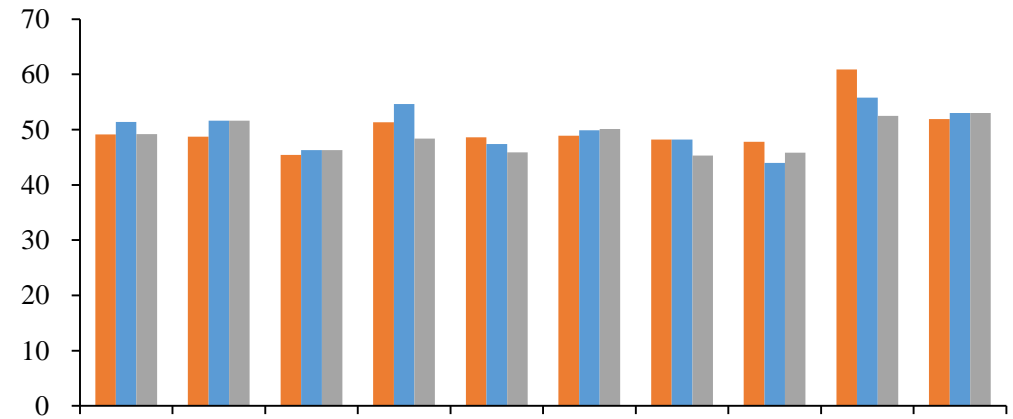
4	ISM	49.2	50	3	50.3
		49.1	2.3		2.9
		51.3	5.1		48.7
		3.3	60.9		1.2
		48.6	48.2		
			3.8		47.8

ISM PMI



— ISM PMI — ISM PMI

ISM PMI

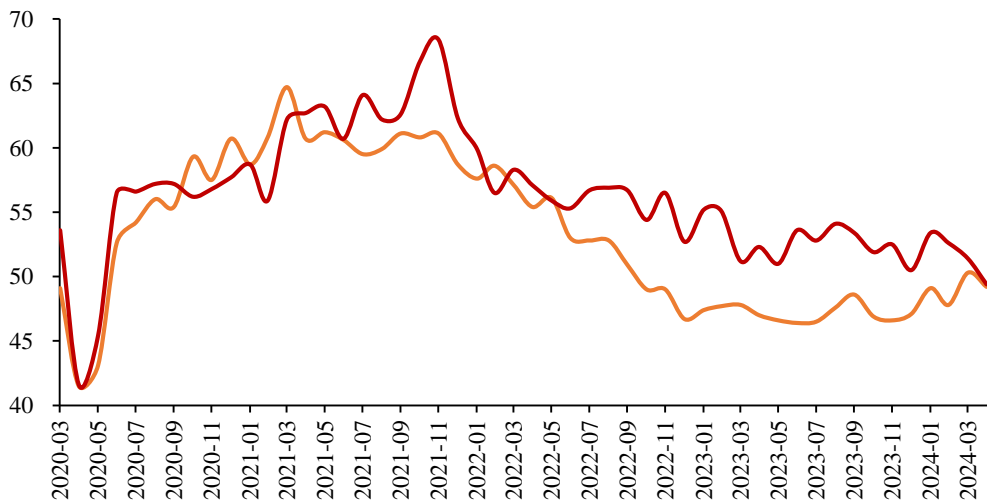


■ 2024-04 ■ 2024-03 ■ 2024-02

4 ISM

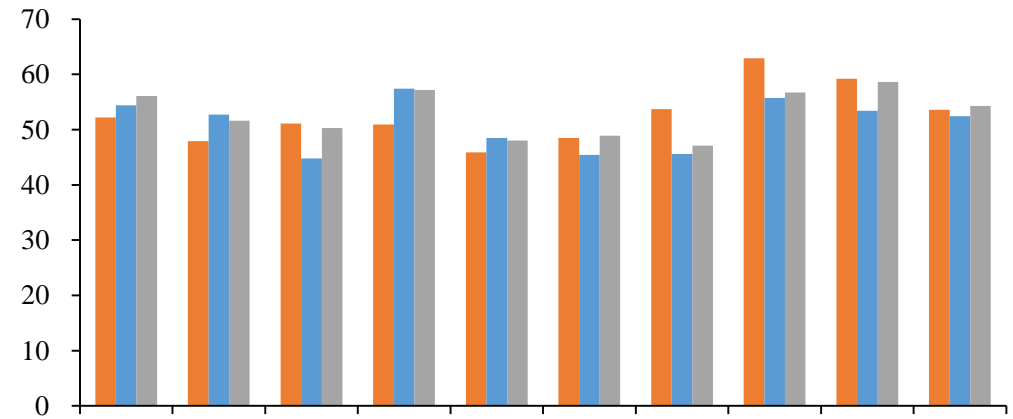
4	ISM	PMI	49.4	52	3	51.4
			6.5	50.9		2.6
		2.2	52.2	5.8	59.2	45.9
	53.7		7.2	62.9		3.1
						48.5
						8.1

ISM PMI



— ISM PMI — ISM PMI

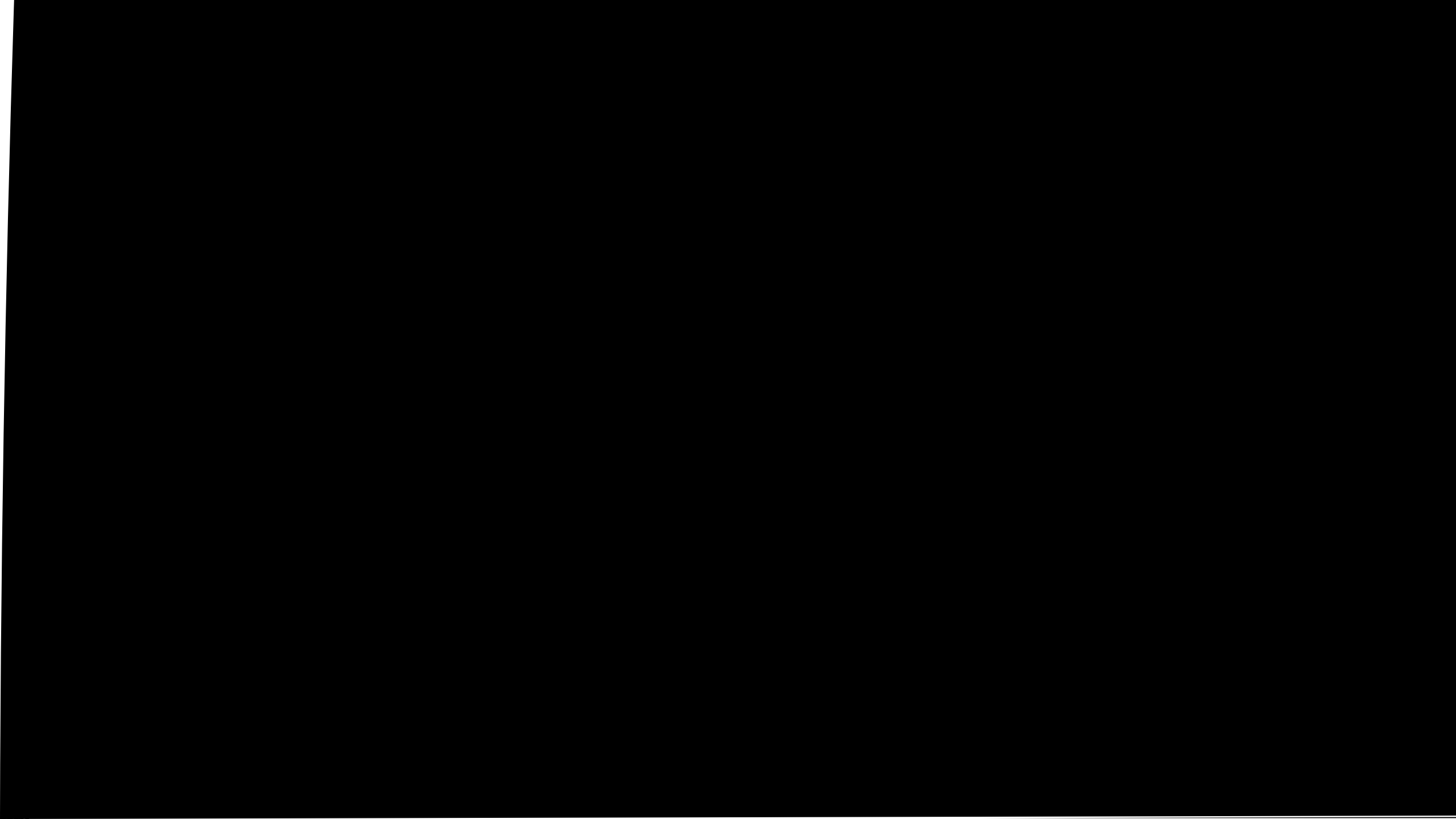
ISM PMI



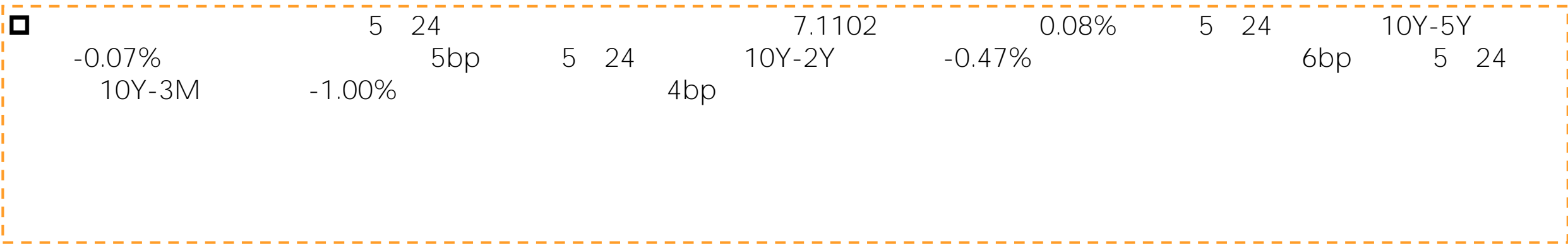
■ 2024-04 ■ 2024-03 ■ 2024-02



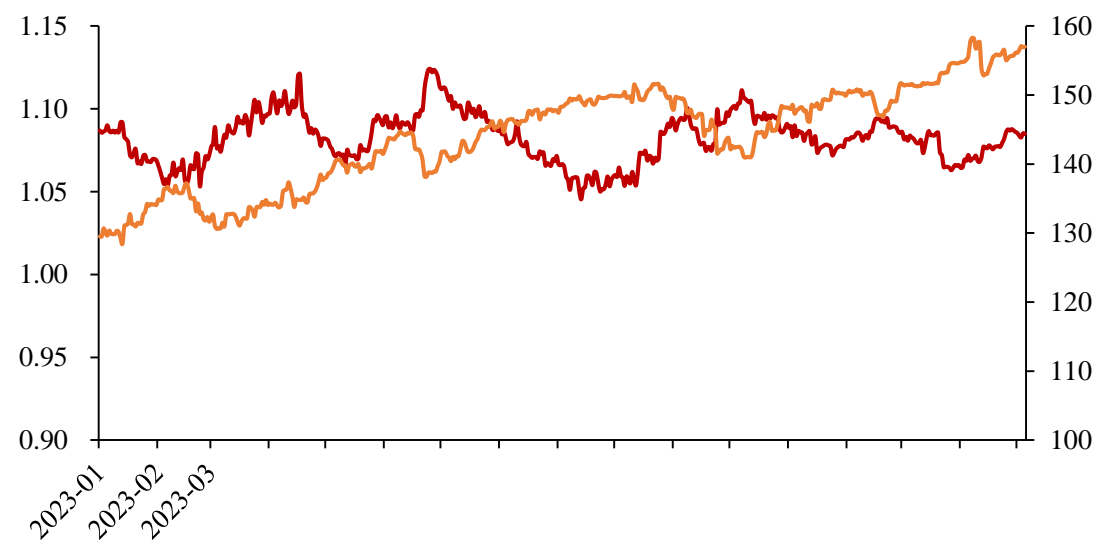


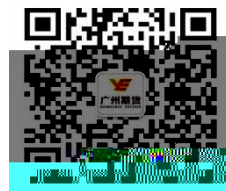


10Y-3M



5 24	1.5127%	4bp	5 24	1.0849	0.1%
5 24	156.98	0.56%			



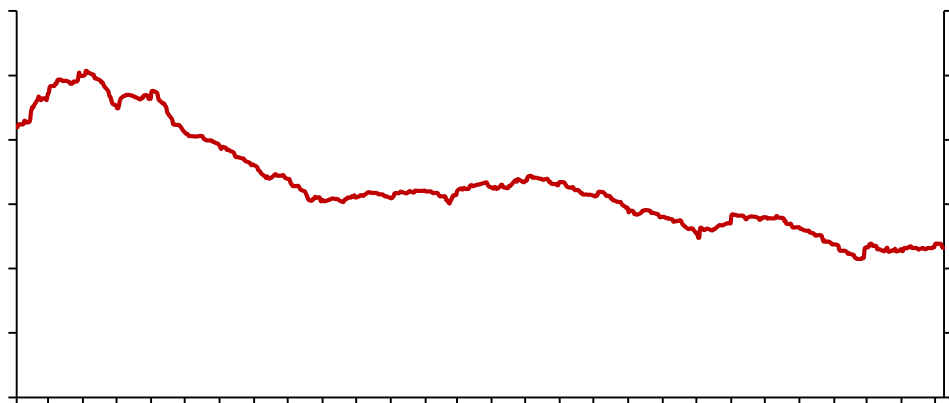


ETF

✓	5	24	SPDR	ETF	832.21	6.33	SLV	ETF	13104.33	89.54
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ETF

ETF



✓	5	14	COMEX		4336	130435	COMEX	5502
	39696			1.53%	554.40	/	5.18%	7997 /

COMEX

COMEX





欢迎交流!

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