

2024 9 8



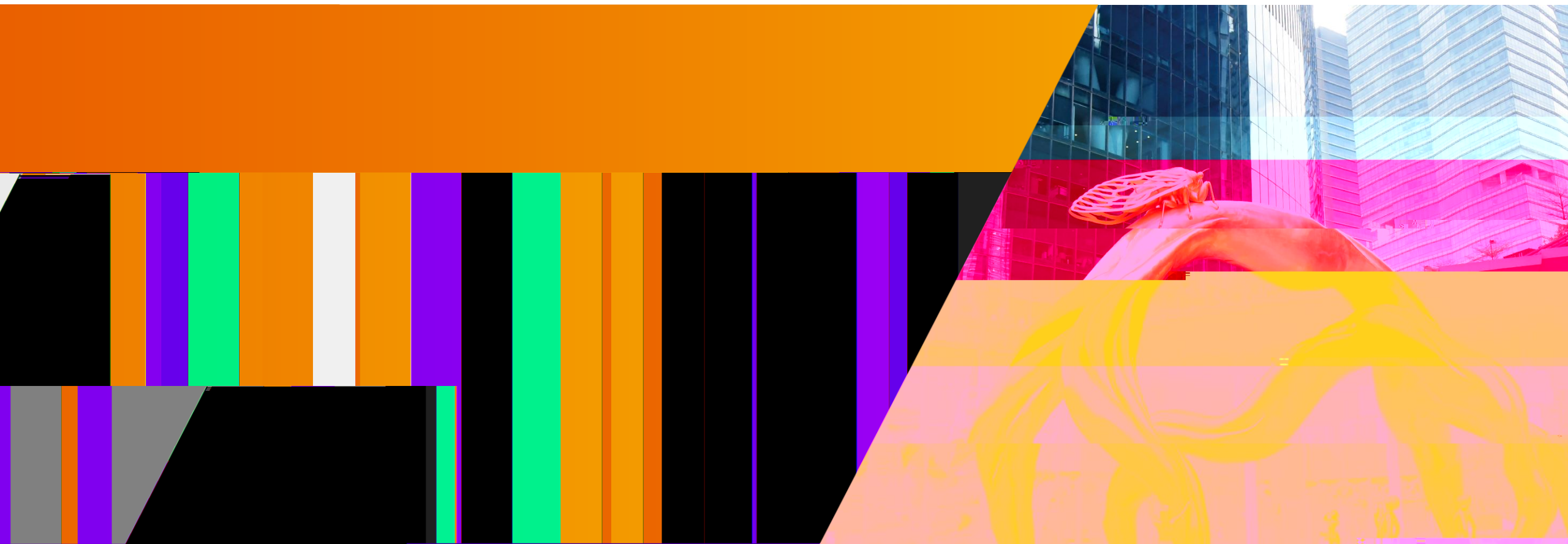


 01

 02

 03

 04



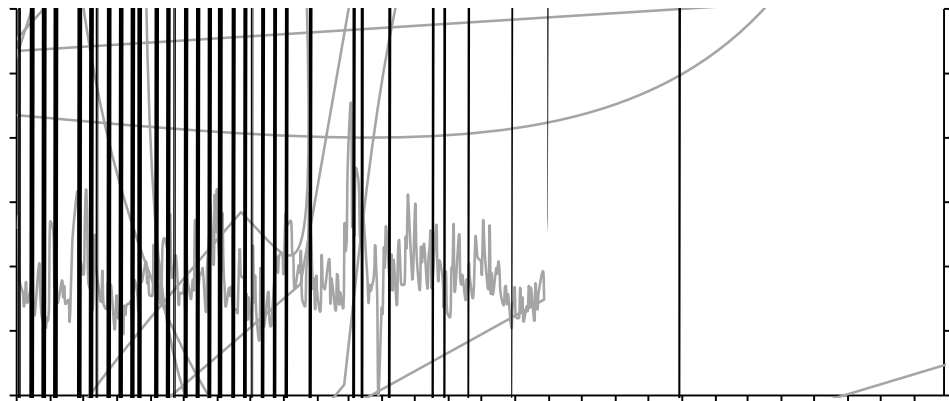
8



ETF

9 3	COMEX			8201	192090	COMEX		7888
25299								
9 6	SPDR	ETF	862.74	5.47	SLV	ETF	14500.09	46.5

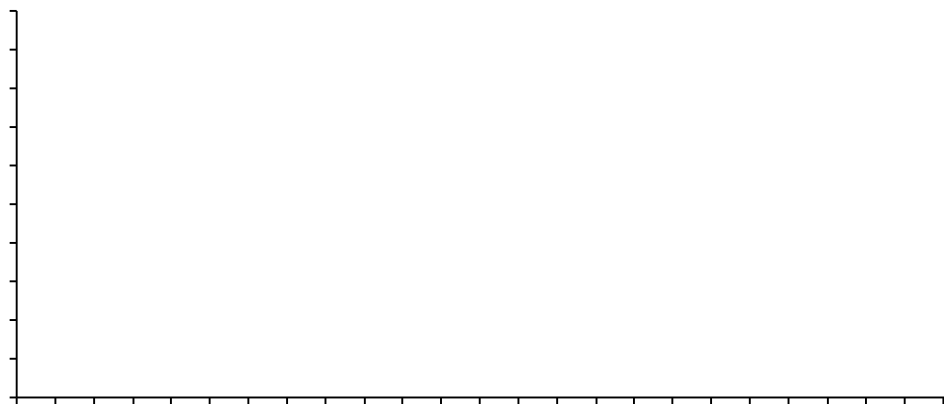
COMEX





7 CPI

CPI PCE

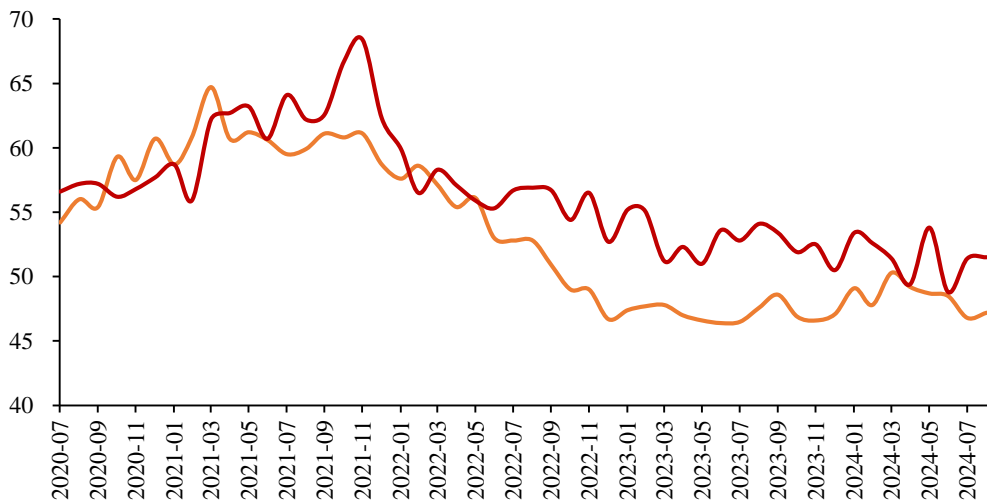


CPI PCE

8 ISM PMI

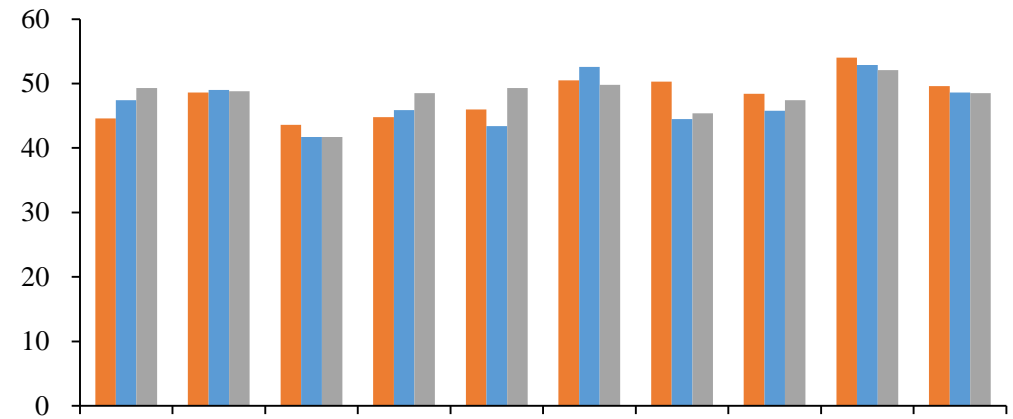
8	ISM	47.2	47.5	46.8	2023	6
0.4	48.6	1.1	44.8	1.1	54	
	2.6	46	2.1	50.5	5.8	50.3
						2.6
8	Markit	PMI	47.9	8	49.6	
						48.6

ISM PMI



— ISM PMI — ISM PMI

ISM PMI

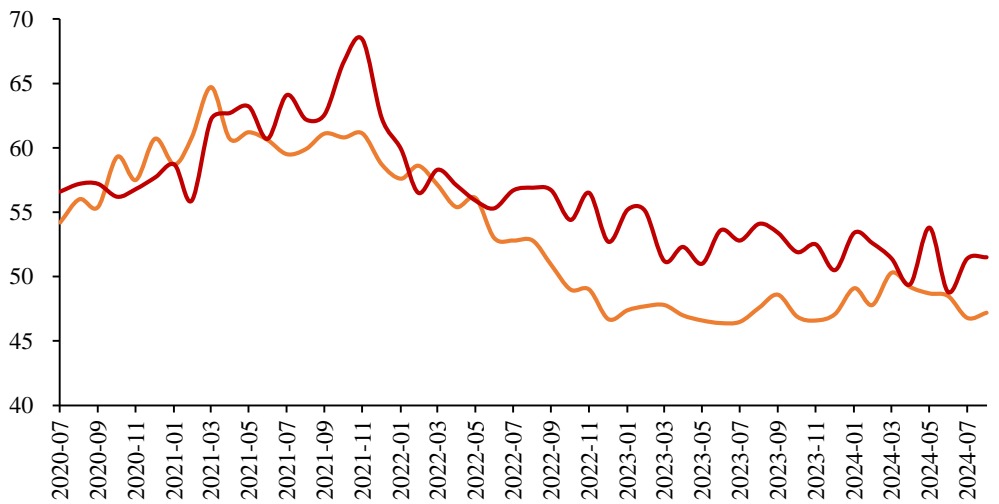


■ 2024-08 ■ 2024-07 ■ 2024-06

8 ISM PMI

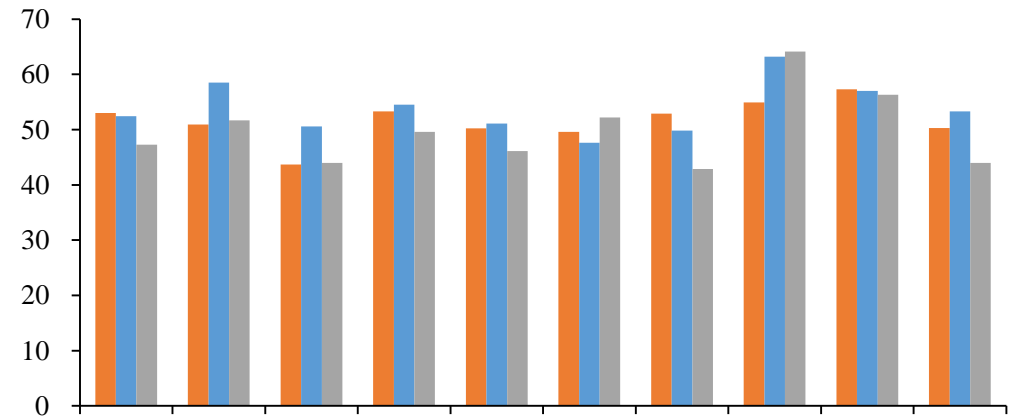
8	ISM	PMI	7	51.4	51.5	1.2	53.3					
0.8	50.2	0.6	53	0.3	57.3	2	49.6					
3.1	52.9	8.3	54.9	55.0	PMI	54.6	53.9					
8	Markit	PMI	55.7	55.0	55.2	7	55.0	PMI	54.6	53.9	54.1	7
54.3												

ISM PMI



ISM PMI ISM PMI

ISM PMI



2024-08 2024-07 2024-06

8

8

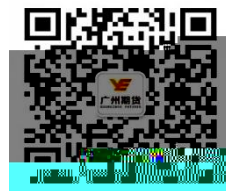
14.2

5.3

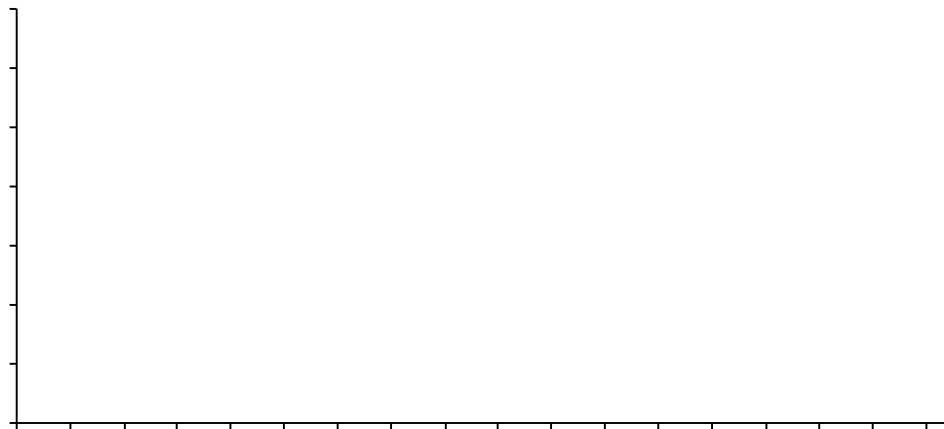
J

8





9 6 101.1889 0.53% 9 6 3.72% 15bp 9
6 TIPS 1.69% 2bp





9 6
9 6

0.7727%
142.32

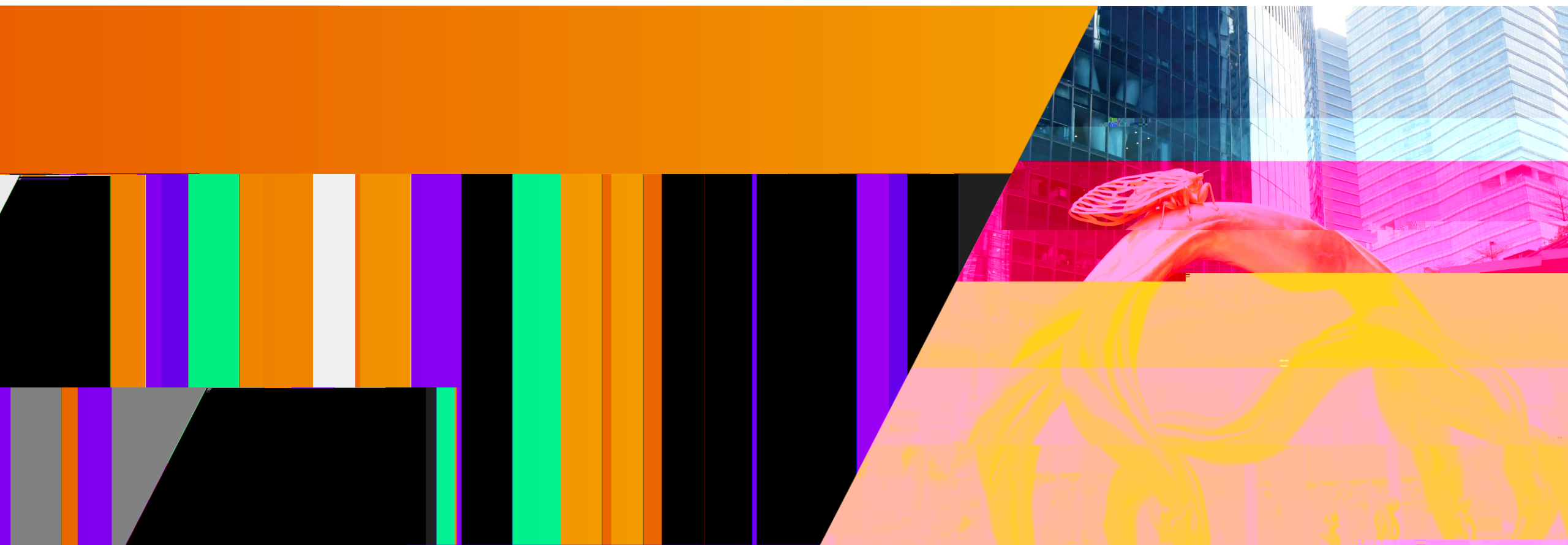
15bp
3.14%

9 6

1.1087

0.16%





ETF

9 6 SPDR ETF 862.

9 3	COMEX	8201	192090	COMEX	7888
25299	0.63% 569.38 /	0.94%			3.20%
6981 /	7.04%	9 8	CME	9 25bp 70% 9	50bp 30%
			CPI		

COMEX

COMEX

021-68905325 388 69 1 20 22 03A-3 04B	0571-89809624 111 2 1301	028-83279757 4 12 6 802	0757-88772666 28 2 2301 2302
0755-83533302 704A 705 A 57 2 3006	0757-83607028 2 1501B	0769-22900598 193 A 14 1401-9	0763-3808515 25 2 04 05 06
0758-2270761 1704 1705 2	010-63360528 24 1 - 5 32 101 12 1211	027-59219121 193 A 14 1401-9	0371-86533821 80 1 2 23 2301
0532-88910060 100 905	020-22836158 1 6	020-22836155 1 6	020-22836182 1 6
020-22836185 6 1	020-22836187 1 6	021-50390172 388 22 2201	



广州期货股份有限公司

1
www.gzf2010.com.cn

5/6